



HRVs and ERVs for Passive House Applications



Albert Rooks – Small Planet Supply

October 25th, 2022



Zoom Orientation

- Please be sure your full name is displayed
- Please mute upon joining
- Use "Chat" box to share questions or comments
- Under "Participant" select "Raise Hand" to share a question or comment verbally
- The session may be recorded and posted to 3C-REN's on-demand page. Feel free to ask questions via the chat and keep video off if you want to remain anonymous in the recording.



3C-REN: Tri-County Regional Energy Network

- Three counties working together to improve energy efficiency in the region
- Services for
 - Building Professionals: industry events, training, and energy code compliance support
 - Households: free and discounted home upgrades
- Funded by ratepayer dollars that 3C-REN returns to the region







- Serves all building professionals
- Three services
 - Energy Code Coach
 - Training and Support
 - Regional Forums
- Makes the Energy Code easy to follow

Energy Code Coach: 3c-ren.org/codes 805.220.9991 Event Registration: 3c-ren.org/events





- Serves current and prospective building professionals
- Expert instruction:
 - Technical skills
 - Soft skills
- Helps workers to thrive in an evolving industry



Event Registration: **3c-ren.org/events**



Multifamily (5+ units)

- No cost technical assistance
- Rebates up to \$750/apartment plus additional rebates for specialty measures like heat pumps
 Single Family (up to 4 units)
- Sign up to participate!

your

• Get paid for the metered energy savings of

Enrollment: 3C-REN.org/contractor-participation





3C-REN Staff Online





Instructor Introduction

Albert Rooks

- •CEO: Small Planet Supply
- Workshop leader teaching airtightness & ventilation USA (2010)
- Workshop leader for British Columbia Canada energy code, air tightness, & ventilation (2016)
- Passive House Instructor British
 Columbia Institute of Technology





A little bit about you:

Are you a:

- Builder: (Contractors, plumbers, electricians and other building trades)
- **Designer:** (Architects, engineers and other design professionals)
- Real Estate: (Realtors, appraisers, inspectors and other real estate professionals)
- Emerging Professional: (Student or young professional)
- Other

Where are you from?

- Central California
- Elsewhere in California
- United States
- Canada
- Other



How familiar are you with Passive House?

- Heard of it but haven't participated in a project
- Built or designed a Passive House project
- Work exclusively in designing or building Passive House projects





Passive House Ventilation Goals

Passive House Ventilation



Why Ventilate?

- Bring in fresh air:
 - Dilutes pollutants
 - CO₂, water vapor, VOCs
 - Can help to improve humidity (in humid or dry climates)
- Mechanical ventilation systems can:
 - Filter the air
 - Temper the air in heating & cooling seasons
 - Provide humidification and dehumidification
 - Take advantage of heat recovery between the outgoing exhaust air and incoming fresh air



Relative Humidity Comfort Curve

Relative Humidity Comfort Curve



Comfortable Indoor Humidity Levels

- While various sources cite varying upper and lower limits, a relative humidity below approx. 30% can cause dryness of the skin and mucous membranes, possibly increasing the risk of infection, as well as dry out wood floors and furniture.
- High humidity levels, 70 80 % and up, foster mold growth, dust mites, and is generally uncomfortable especially at high temperatures.

The target range for relative humidity indoors is thus 35 – 60 % RH.



Passive House Ventilation Design Guidelines & Requirements

Ventilation Equipment: HRV and ERV

The HRV / ERV (heat/energy recovery ventilator) is the lungs of the Passive House ventilation system.



Balanced with Distribution

- The air goes where we design it to go.
- Bedrooms, living rooms, studies, get a steady flow of fresh air.
- Kitchens, baths, laundry and mudrooms get a steady flow of exhaust.



Determining Air Flow Rates

 Note: local building codes and laws must always take precedence over Passive House design.

 For the most part the methods that follow will produce a result roughly similar to many other methods, but cannot be substituted unless explicitly authorized by your local governing body.

Determining Ventilation Capacity

- Passive House uses 3 methods to calculate the Ventilation Rate, then takes the highest of the 3 for the Design Ventilation Rate:
- MIN. TOTAL SUPPLY @ 100% fan speed: 1. 'Boost' 30 m³/h per person (18 CFM) speed MIN. TOTAL EXTRACT @ 100% fan speed: 2. Each WC, Storage, Laundry, etc: 20 m³/h (12CFM) Each Full Bath: 40 m³/h (24CFM) Each Kitchen: 60 m³/h (36 CFM) 'Normal' 3. MIN. AIR CHANGE RATE @ 77% fan speed: speed 0.3 ACH*

* = 0.39 ACH @ 100% fan speed

Determining Ventilation Rates: Equations

1. MIN. TOTAL SUPPLY:

Flow Rate = number of people \times 30 m³/h (18CFM)

• 2. MIN. TOTAL EXTRACT:

Flow Rate = (Kitchens × 60 m³/h) + (Bathrooms × 40 m³/h)

+ (Laundry/Half-Baths/etc. × 20 m³/h)

(36 CFM, 24 CFM, 12 CFM)

• 3. MIN. AIR-CHANGE-RATE:

Flow Rate = $(0.3 \text{ ACH} \times \text{V}_{v}) \div 0.77$

 V_v = the "ventilated volume" of the building = TFA x 2.5 m

Divide by 0.77 to adjust 0.3 ach at average flow rate to full speed to compare to the other calculations

Determining Ventilation Rates: Example

For an apartment for 3 people, 100 m² TFA, 1 kitchen, 1 full bathroom, 1 WC:

• 1. MIN. TOTAL SUPPLY:

3 people \times 30 m³/h = 90 m³/h

• 2. MIN. TOTAL EXTRACT:

 $1 \times 60 \text{ m}^3/\text{h}$ (kitchen) + $1 \times 40 \text{ m}^3/\text{h}$ (bathroom)

+ 1 × 20 m³/h (WC) = 120 m³/h

Required maximum capacity

(36+24+12 = 72 CFM)

• 3. MIN. AIR-CHANGE-RATE:

 $0.3 h^{-1} \times (90 m^2 \times 2.5 m) \div 0.77 = 87.7 m^3/h (52 CFM)$



Recovery Effectiveness -Heat

How Does Heat Recovery Work?



Types of heat exchange cores



Use Heat Recovery to Reduce the Energy Impact

- April 2014
- New Home in Vancouver WA
- Well Insulated, Airtight.
- Heating System Not
 Turned on Yet.
- HRV 90% Effectiveness







Recovery Effectiveness -Moisture & Humidity

Controlling Moisture with Ventilation

In order to determine indoor humidity, we need to know the humidity that's coming in with the fresh air, and add the humidity being generated inside.



Internal Humidity Sources

Sample calculation of mean humidity levels accumulated in an apartment with 4 residents

Humidity accumulation				
		mean		Humidity
	Amount per	humidity		production
	week!	accumulation:		per h
Potted plants	5.0	5	g/Watering plants	25.0
Medium-sized rubber tree	1.0	15	g/Watering plants	15.0
Drying clothes 4.5kg, not inside the apartment	0.0	3200	g/Cloth drying	0.0
Bath	2.0	1100	g/Bath	13.0
Shower	14.0	1600	g/shower	133.0
Quick meal (cooking)	7.0	70	g/Cooking	3.0
Extensive meal	7.0	200	g/Cooking	8.0
Dishwasher	5.0	200	g/Dish washer	6.0
Washing machine	0.0	300	g/Washing	0.0
Sleeping human being (Assumption 8 hours)	4.0	50	g/Day	67.0
Human being awake (Assumption 6 hours)	3.0	80	g/Day	60.0
Steam air humidifier	0.0	1	l/d	0.0
Total humidity load			g/h	330.0

Where to Use HRV or ERV?

Climate conditions (temperature and humidity) have a significar influence on HR^{*} / ERV selection



Benefits of using an ERV in a cold climate:

- Indoor humidity partially transferred to dry fresh air
- Lower frost point, requiring less pre-heating
- Reduced condensate, possibly eliminating need for condensate drain (not recommended!)



What is Enthalpy Recovery?





Source: Zehnder America

How Does Enthalpy Recovery Work?

ERVs - Membrane with Selective Transfer



- Only transfer of heat and water vapour through the membrane
- No transfer of gases, contaminants or odours


How HRV and ERV Effectiveness Impacts the Building Load

Ventilation Effectiveness in PHPP



Effectiveness - Aldes - 76%

Location of ventilation unit 1-Inside thermal envelope											
		Go to ventilation	on units list E LIST			Heat recover efficiency Unit ŋwgg	Energy recovery	Specific efficiency [Wh/m³]	Application [m³/h]	Frost power input	
Ventilation unit selection 0780vs03-ALDES Aéraulique - Dee Fly Cu			Cube 30	0	0.77	0.00	0.43	90 - 231	yes		
								Implementation of f	rost protection	2-Elec.	
	Conductivity outdoor air duct Y W				W/(mK)	0.354	Limit temperature [°C] -15				
	Length of outdoor air duct				m	1		0			
	Conductivity exhaust air duct Y				W/(mK)	0.354					
	Length of exhaust air duct				m	1		(°C)	20		
	Temperature of mechanical services room				°C			Avg. ambient temp.	3.1		
	(Enter only if the central unit is outside of the thermal envelope)							Avg. ground temp (°C)	9.3	
Effective heat recovery efficiency η _{HR,eff}											
SHX efficiency						100%					
	Heat recovery efficiency SHX				η знх η _{SHX}	36%					
	.										
	Secondary calculation Ψ -value supply or outdoor air duct						Ψ-value extract or	ation exhaust air duct			
		Nominal width:	150		mm			Nominal width:	150	mm	
		Insulation thick	50		mm			Insulation thickness	50	mm	
	Refle	ective coating?	X		Yes No			Reflective coating?	X	yes no	
	Therm	al conductivity	0.037		W/(mK)			Thermal conductivity	0.037	W/(mK)	
	Nomin	al air flow rate	L	176	m³/h			Nominal air flow rate	176	m³/h	
	Exterior	∆ع duct diamotor		17	ĸ			Δ9 Sytemetry diameter	17	K	
	Exterior	terior diameter		0.250	m			Exterior diameter	· 0.250	m	
	Ex	α–Interior		12.72	 W/(m²K)			α–Interior	12.72	 W/(m²K)	
		α-Surface		2.75	W/(m²K)			α-Surface	2.75	W/(m²K)	
		Ψ –value		0.354	W/(mK)			Ψ–value	0.354	W/(mK)	
	Surface temperat	ure difference		2.764	К		Surface ter	nperature difference	2.764	К	





Effectiveness – Zehnder ComfoAir 350 - 83%

		Inc	rease	o effe	ctive	ness t	0 83%
Location of ventilation unit 1-Inside thermal envelope			n cusc				0 00 /0
Go to ventilation units list	Heat recovery efficiency Unit nwee	Energy recovery	Specific efficiency [Wh/m³]	Application	Frost power input		
Ventilation unit selection 01ud-Zehnder - ComfoAir350, ComfoD350, WHR930	• 0.84	0.00	0.29	71 - 293	yes		
			Implementation of fro	st protection	2-Elec.		
Conductivity outdoor air duct Y W/(mK)	0.354		Limit temperature [°C		-15		
Length of outdoor air duct m	1	1 /	Useful energy [kWh/a]	0		
Conductivity exhaust air duct Y W/(mK)	0.354				•••••••••••••••••••••••••••••••••••••••	e A	
Length of exhaust air duct m	1	1 /	Room temperature (°0	C)	20		
Temperature of mechanical services room °C			Avg. ambient temp. h	eat. period (°C)	3.1		
(Enter only if the central unit is outside of the thermal envelope)		11	Avg. ground temp (°C	;)	9.3		
		,					
Effective heat recovery efficiency η _{HR eff}	83.1%						
		J					
Effective heat recovery efficiency subsoil heat exchanger							
SHX efficiency η* _{SHX}	100%						
Heat recovery efficiency SHX _{NSHX}	36%]					
						1	
Secondary calculation		Secondary calcula					
		1-Value extract of		450	1		
Insulation thick 50 mm			Insulation thickness	50	mm		
					1		
Reflective coating? x Yes			Reflective coating?	X	yes		
No			L		no		
Thermal conductivity 0.037 W/(mK)			Thermal conductivity	0.037	W/(mK)		
Nominal air flow rate 176 m ³ /h			Nominal air flow rate	176	m³/h		
Δ9 17 K		-	Δ9	17	K		
Exterior duct diameter 0.150 m		E	Exterior diameter	0.150	m		
α -Interior 12.72 W/(m ² K)			α–Interior	12.72	 W/(m²K)		
<u>α-Surface</u> 2.75 W/(m²K)			α-Surface	2.75	W/(m²K)		
₩-value 0.354 W/(mK)			Ψ-value	0.354	W/(mK)		
Surface temperature difference 2.764 K		Surface ten	nperature difference	2.764	К		_

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Effectiveness – Zehnder ComfoAir 350 - 83%

Passes Heat Load Requirement



Effectiveness - Novus 300 - 92%



Increase effectiveness to 92%



Heat Load Reduction From 83% = 6% From 76% = 11%

Effectiveness - Novus 300 - 92%



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Recovery Effectiveness – PHI Certification

Types of heat exchange cores



not suitable for **Passive Houses**



Cross flow 40 - 60 %

Certification Criteria for Ventilation Units (1)

- Determine upper and lower limits of operational range – at least 3 controllable levels must be possible (set-back (54%), normal (77%) and boost (100%))
- Airtightness testing (external and internal leakage) based on at least 4 testing pressures between 50 Pa and 300 Pa. Leakages ≤ 3% at mid-flow range.

Heat recovery efficiency according to PHI method, tested at 100 Pa, ≥75% at outdoor temperatures of between - 15^oC and + 10^oC.

• **Constant flow rate** fans, imbalance <10%.



Certification Criteria for Ventilation Units (2)

- **Electrical consumption** for all fans and controls at upper limit of operational range ≤ 0.45 W/(m³/h) (with frost protection disabled)
- **Sound emission** at upper limit of operational range (\leq 35dB(A) in installation room) including recommendation for silencers to achieve \leq 25dB(A) in living areas and \leq 30dB(A) in extract rooms

Frost protection for heat exchanger – must guarantee continued operation. Pre-heater must switch in at - 3°C or less (tested for 12 hours at - 15°C)



2 Different Thermal Efficiency Calculations!



If E/HRV is poorly insulated and leaky, industry method will appear to perform better due to raised SUP temperatures

'Very Good' E/HRVs: Different Methods, Similar Results



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Source: Zehnder

'Moderate' E/HRVs: Different Methods, Different Results



Remember: minimum 75% efficiency required for Passive House!



Source: Zehnder

Certified Mechanical Ventilation Equipment

- Database of PHI certified HRV / ERVs found here:
- http://database.passivehouse.com/en/components/

- Grouped according to following 3 types:
- Small: Capacity < 600m³/hour
- Large: Capacity > 600m³/hour
- Compact heat pumps





Unit Placement & Exterior Runs

Separating Supply and Exhaust Ducts



- Important to separate ducts to avoid crosscontamination between supply and extract
- Locating on the roof hides the ducts from ground level
- Ensure easy access is possible for periodic checking



Correctly Locating the H/ERV

•



- ERV located adjacent to exterior wall ensuring minimal length of cold air ducts
- Positioned at comfortable height for changing filters
- HRV's need condensate connection



Duct Insulation

Cold* Air Duct Insulation:

- If the H/ERV is inside the thermal enclosure (thus these ducts are surrounded by warm air), 2"- 4" is required, and it must have a vaportight facing to prevent interior moisture from getting to the duct surface and condensing.
- These ducts should be as short as possible so locate the H/ERV near the enclosure!





E/HRV Filtration

- H/ERVs must have filters, for two reasons:
- 1. The heat exchange core must be protected from dust, from both the outdoors and indoors
- 2. To provide cleaner air for the occupants (pollen).
- Therefore there are filters on the intake air side of the E/HRV core as well as the extract air side.:
- **Outdoor intake:** F7 / F8 / F9 (MERV 13 to 15) (protects heat exchange core, as well as occupants from pollen etc)
- **Extract return:** G4 (MERV 6) (only needed to protect heat exchange core)





Distribution Design – Interior

Traditional Multifamily System



Exhaust Air Locations

- Bathrooms
- Kitchen

Supply Air Locations

• Corridors

Traditional Multifamily System



Exhaust Air Locations

- Bathrooms
- Kitchen

Supply Air Locations

• Corridors

What's the ACH in the Bedrooms?

Unventilated Bedrooms Get Stale



- Bedroom occupied at 11:15 pm with door closed
- Exhaust fan turned on at 1:30 am at 88 CFM (ASHRAE 62.2 Rate for house is 62 CFM
- Exhaust fan off at 6:00 am
- Door open at 6:30 am

Balanced with Distribution

- The air goes where we design it to go.
- Bedrooms, living rooms, studies, get a steady flow of fresh air.
- Kitchens, baths, laundry and mudrooms get a steady flow of exhaust.



Example Apartment for Ventilation



Passive House Airflow

Airflows required for a certifying Passive House project



30 m³/h (18 CFM) Per Person at 100% fan speed
0.30 Air Changes per Hour (ACH) of TFA
Kitchen exhaust: 60 m³/h (35 cfm) continuous
Bathroom exhaust: 40 m³/h (24 cfm) continuous
Toilet room exhaust: 20 m³/h (12 cfm) continuous
Laundry room exhaust: 20 m³/h (12 cfm) continuous



1,200SF * 8.2FT = 9,840 CF at 0.30 ACH (*1.3) 4 People * 30 m³/h /P (18cfm) Kitchen + 2 Bathrooms 108 m³/h (64 CFM) 120 m³/h 72 CFM 140 m³/h 82 CFM*

Duct System Types

Home Run - Manifold & Silencer

A manifold divides up all the air at one point, and smaller individual ducts (usually all the same size) run to and from each space. One manifold for supply air, one for extract air. The Silencer reduces fan noise.







Avoid Flexible Ducting Where Possible

Semi-rigid ducting kinks, sags (increasing pressure losses), tears and is very easily damaged on-site





Trunk & Branch are Hard to Commission

Regardless of flow direction, these sharp turns will be very challenging to get design flow at low static pressure.



Plan. Don't make a Ductapus

- Exterior still needs insulation!
- Heating/Cooling Coil.
- Conditioned Room Supply
- HRV _____



Extract From Kitchens – Recirculating Hood Preferred



Kitchen exhaust is located on the wall (or ceiling)

> Kitchen extract if connected to the H/ERV should NOT be positioned over the cooking surface - high risk of fats and oils getting into ducts

Adjustable Ventilation Register Types





regarding Settings S01 to S25











Fresh-r In-the-Wall Specifications and Data

Smart measurement and control technology that reuses heat in the winter and coolness in the summer. Keeps buildings comfortable and the air healthy, without losing energy. Demand-driven and balanced ventilation that fits into the facade.



Key Features

** **ب ?** 🛛 COMPONENT AWARD 2018 Passive House Institute

The heat exchanger is made of copper, that conducts heat 1000 times better than polyethylene, the material used in other heat exchangers. Therefore temperature is exchanged from the outgoing air to the incoming air in a much shorter air path, which has multiple advantage: Keeps the unit thin so it fits in an outside wall; Low pressure drop, resulting in low fan energy usage and low noise levels; Sub-ore of efficiency; more

 A thermal efficiency of 90%. 2 Fine dust filter keeps pollen and particulates out.

Air quality is monitored by CO₂ sensor and humidity sensor and optionally a fine dust sensor.

- 4 Ventilators refresh the indoor air if necessary, with a capacity of up to 120 m³ per hour.
- Wifi antenna sends collected data, for online insight into performance.
- 6 Fits a maximum of 10 meter extract duct ø125mm to enable cascade ventilation.
- 7 Wooden frame for easy mounting during installation and prefab construction.

3 year warranty when WiFi connected. 2 year without WiFi connection.

Decentralized **Demand Driven** Ventilation




Large Building Passive House Ventilation



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Passive House Ventilation

Brixton Flats – 56 unit PHI



The Heights - 85 unit PHI



Connect units to the exterior by going up through the roof.

Units are vented directly through the roof membrane into a "dog house"







Units are placed on top floor within the thermal envelope

Create 8" diameter risers that drop to the bottom of the residential floors. Stub out a connection per floor to serve a single suite.







1 ETR



Ventilation Strategy: PHI certified HRV in every suite for individual control, no risers or fire dampers . HRV sized for living unit. – 5 studios revised to share single CA 550 HRV



Ventilation Commissioning

Heat Recovery reaches highest efficiency stated in energy model with balanced flows. Design flows maintain humidity levels and comfort.

Steps to balance a ventilation system:

- 1. Performed by qualified tradesperson.
- 2. Inspect the overall system and installation.
- 3. Measure flows at exterior.
- 4. Measure flows at interior.
- 5. Calculate difference to note any leakage.
- 6. Equalize flows.
- 7. Set normal flows to design.
- 8. Set additional levels, (boost, low occupancy).
- 9. Record all settings







Phone/Tablet Ap



Closing

- Continuing Education Units Available
 - Contact <u>spburns@countyofsb.org</u> for AIA HSW and ICC LUs
- Coming to Your Inbox Soon!
 - Slides, Recording, & Survey Please Take It and Help Us Out!
- Upcoming Courses:
 - All About ADUs for Realtors (11/2)
 - <u>High-Performance as the Baseline (11/8)</u>
 - Shifts in Power: Ensuring the IRA, 2022 Energy Code, and California's Climate Policies Benefit the Tri-County Region (11/9)
 - <u>2022 Energy Code Preview for Single Family Projects (11/10)</u>



Thank you!

For more info: 3c-ren.org

For questions: info@3c-ren.org



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