

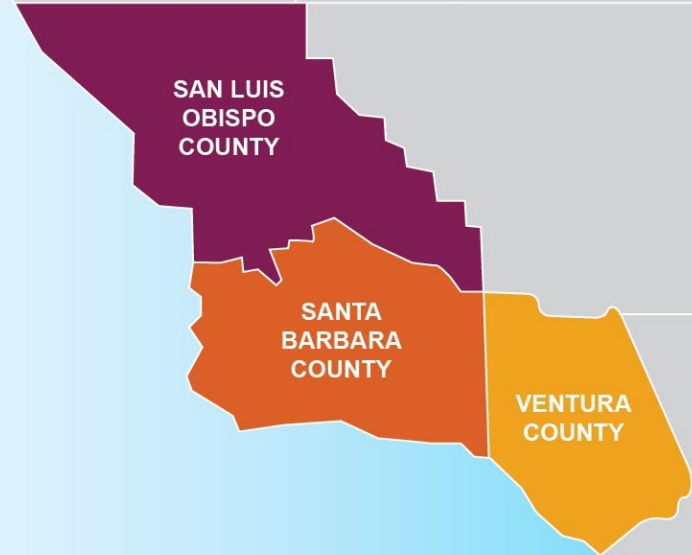
# Passive House Windows

From Design to Install



# 3C-REN: Tri-County Regional Energy Network

- Three counties working together to improve energy efficiency in the region
- Services for –
  - **Building Professionals:** industry events, training, and energy code compliance support
  - **Households:** free and discounted home upgrades
- Funded by ratepayer dollars that 3C-REN returns to the region





ENERGY  
CODE  
CONNECT

- Serves all building professionals
- Three services –
  - **Energy Code Coach**
  - **Training and Support**
  - **Regional Forums**
- Makes the Energy Code easy to follow

Energy Code Coach:  
[3c-ren.org/codes](https://3c-ren.org/codes)  
805.781.1201

Event Registration:  
[3c-ren.org/events](https://3c-ren.org/events)





## BUILDING PERFORMANCE TRAINING

- Serves current and prospective building professionals
- Expert instruction:
  - **Technical skills**
  - **Soft skills**
- Helps workers to thrive in an evolving industry

Event Registration:  
[3c-ren.org/events](https://3c-ren.org/events)





HOME  
ENERGY  
SAVINGS

### Multifamily (5+ units)

- No cost technical assistance
- Rebates up to \$750/apartment plus additional rebates for specialty measures like heat pumps

### Single Family (up to 4 units)

- Sign up to participate!
- Get paid for the metered energy savings of your customers

Enrollment:  
[3C-REN.org/contractor-participation](https://3C-REN.org/contractor-participation)



# Passive House Windows

From Design to Install





# Meet the Trainer

## Steve Mann

Certified Passive House Designer/  
Tradesperson / Building Certifier

Principal / Home Energy Services

Trainer / PHN



# Presentation Outline

1. Introduction to PH Windows
2. How to Design and Detail Passive House Windows
- BREAK
3. Calculating Passive House Windows
4. How to Install Passive House Windows





# Section 1: Introduction to Passive House Windows

Why Windows Matter

# Why Windows Matter?

- Comfort
- Daylight
- Aesthetics
- Performance
- Energy Efficiency
- Energy Capture
- Ventilation
- Egress



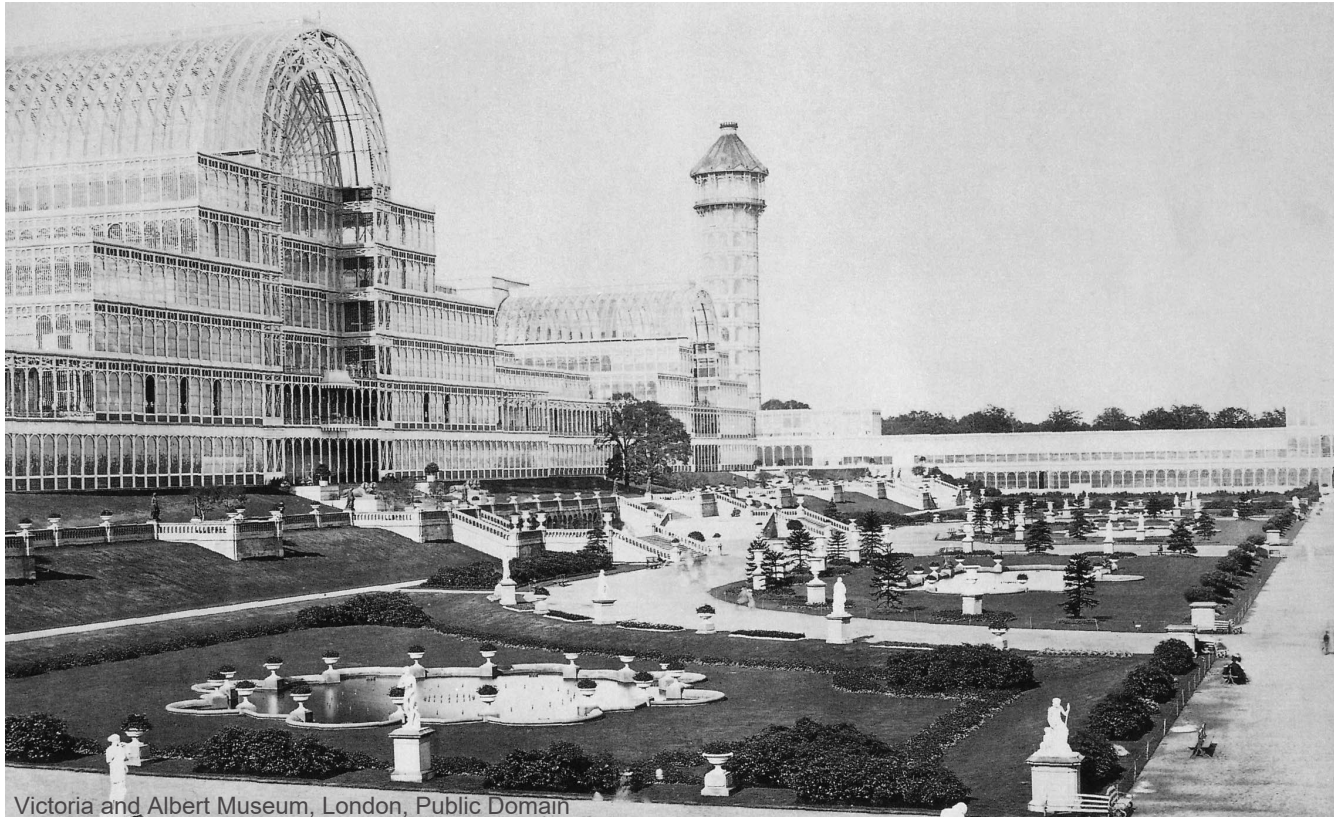
Levenson Park Slope, BK

# A Brief History of Fenestration



"Light beam inside Pantheon, Rome, Italy"(CC BY -ND 2.0) by Atibordee\_K

# Crystal Palace: 1851, Joseph Paxton



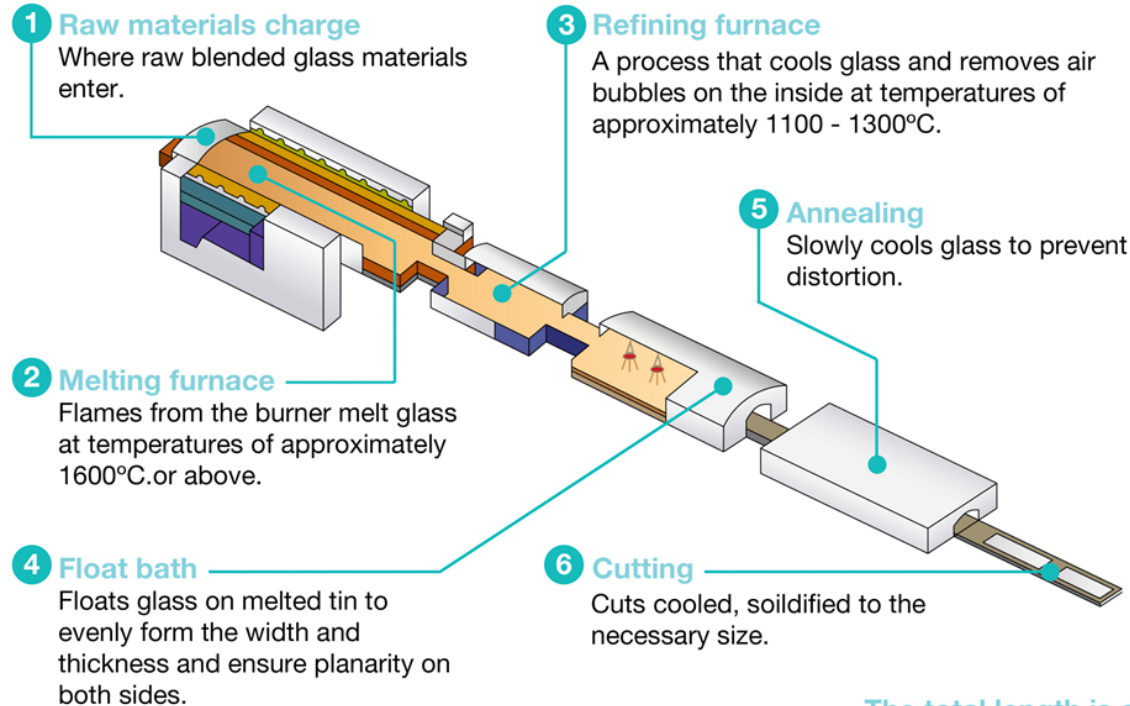
Victoria and Albert Museum, London, Public Domain

# Johnson Wax Admin Building : 1939, Frank Lloyd Wright



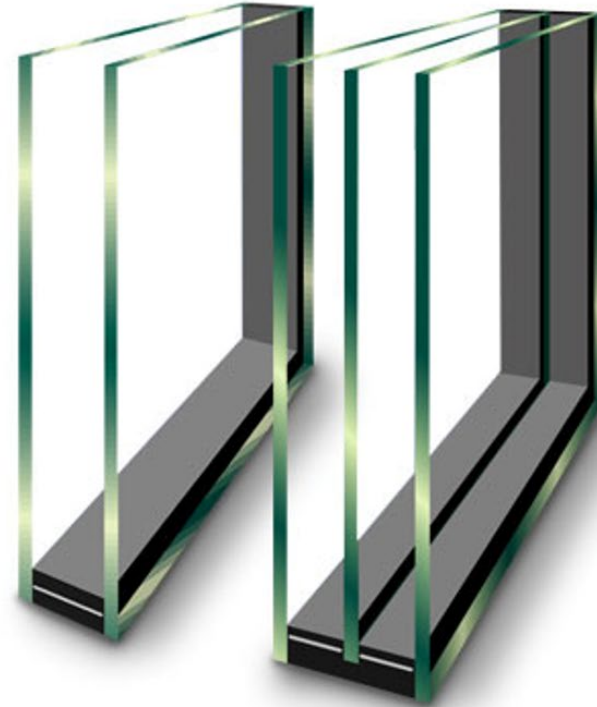
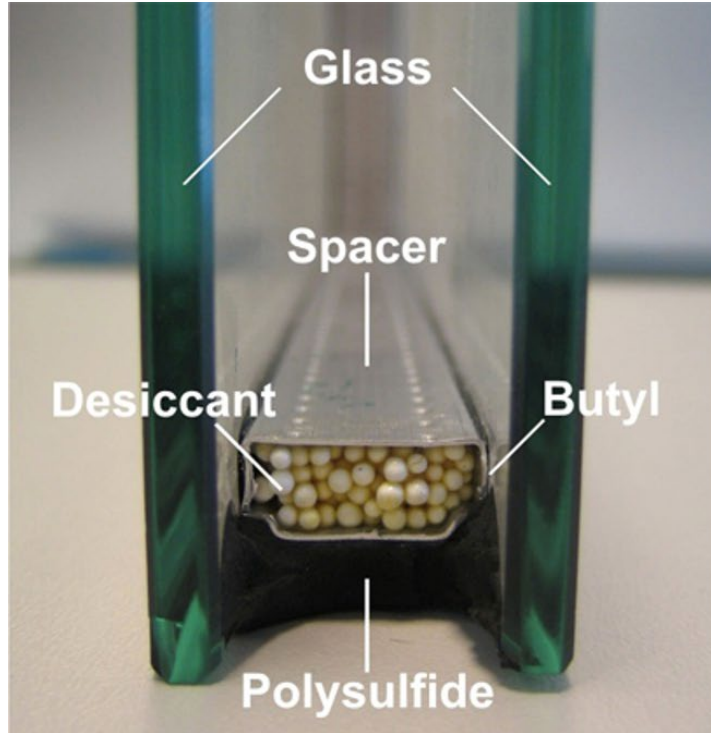
Highsmith, Carol M. Library of Congress, Prints and Photographs Division.

# New Technology: Commercial Float Glass



The total length is an amazing 600 meters!

# Insulated Glass Units (IGUs)



# COMFORT DRIVERS





# Comfort & Health

- Thermal Comfort  
(6 factors)
- Visual Comfort (glare)
- Acoustic comfort  
(loud noises)
- Hygienic comfort (air  
pollutants or mold)

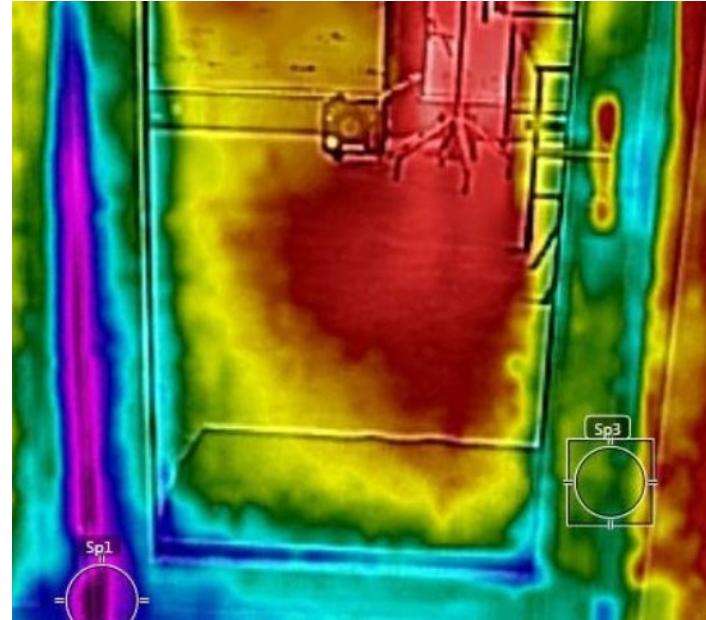


LAMILUX UK  
Plymouth School of Creative Arts

# Poor Window Performance



- Condensation
- Summertime Overheating
- Glare



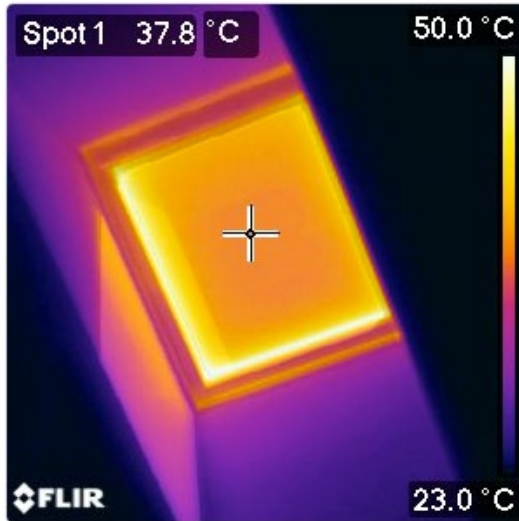
- Drafts
- Winter Heat Loss
- Mold Growth

# Window Comfort and Health Concerns



**Nick Grant** @ecomiminalnick · 1h

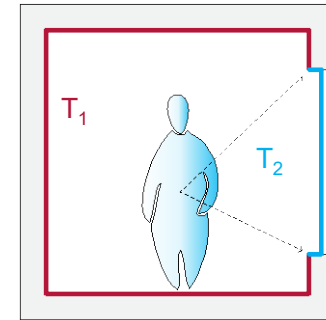
Feeling warm in my office despite 23°C air temperature. Feels like a radiator is on, I wonder why??



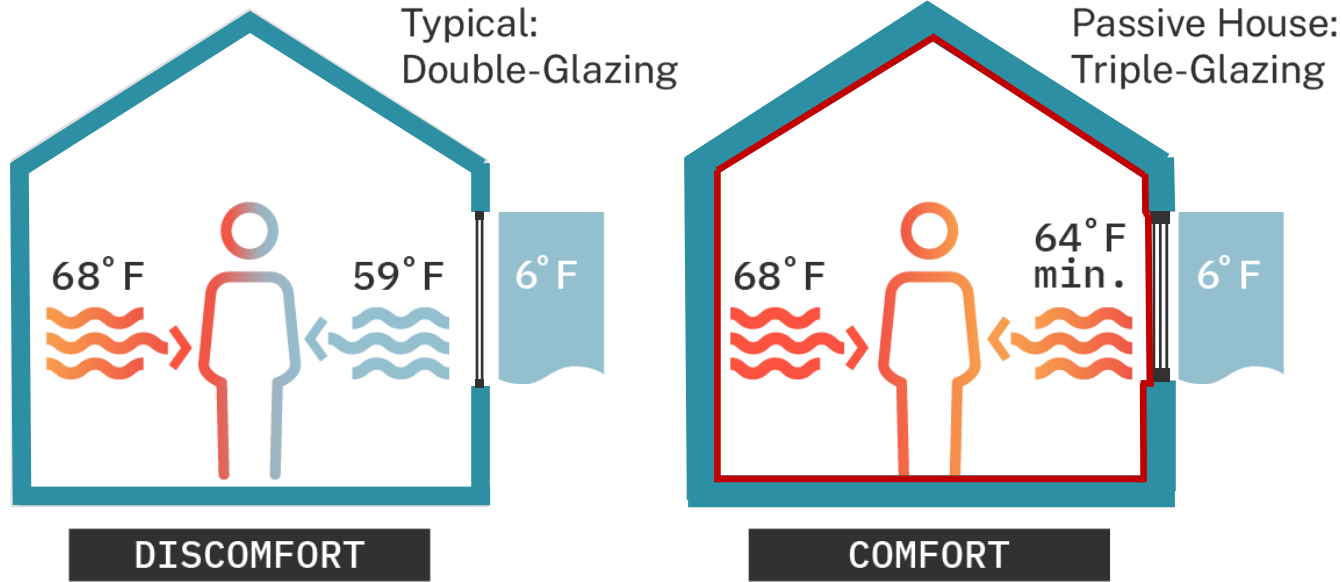
← ↻ 2 ❤️ 3 📧 ...



# Radiation Temperature Asymmetry



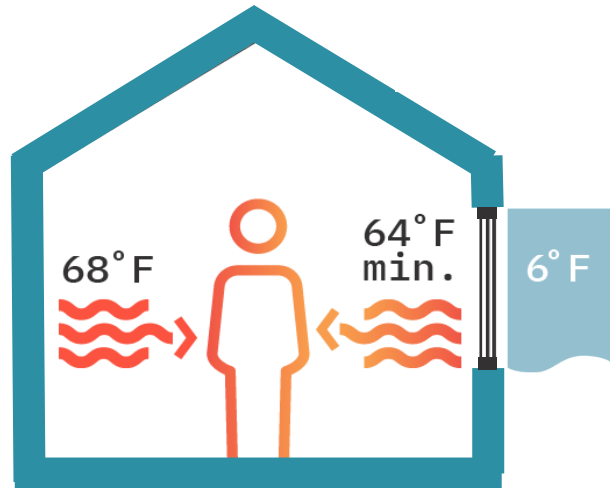
# Uglass Matters



Even temperatures allows  
removal of perimeter  
mechanical systems

# PH Comfort and Hygiene Criteria

1. **Comfort Criterion** - The minimum average window surface temperature can be no lower than 7.56 °F (3.5°C) than the average interior surface temperature. Based on the installed U value of a window.
2. **Hygiene Criterion** - sets limits that restrict the minimum interior surface temperature at the coldest point of the interior surface per climate zone, eliminating the potential for condensation and mold growth. Measured by climate specific temperature factors ( $f_{Rsi}$ ).



# PASSIVE HOUSE WINDOW CERTIFICATION



# Passive House Component Certification



## Transparent building envelope

### Windows

Roof windows

Skylights

Curtain wall systems

Glass roofs

Openable elements in glass roof

Shutters

Entry doors

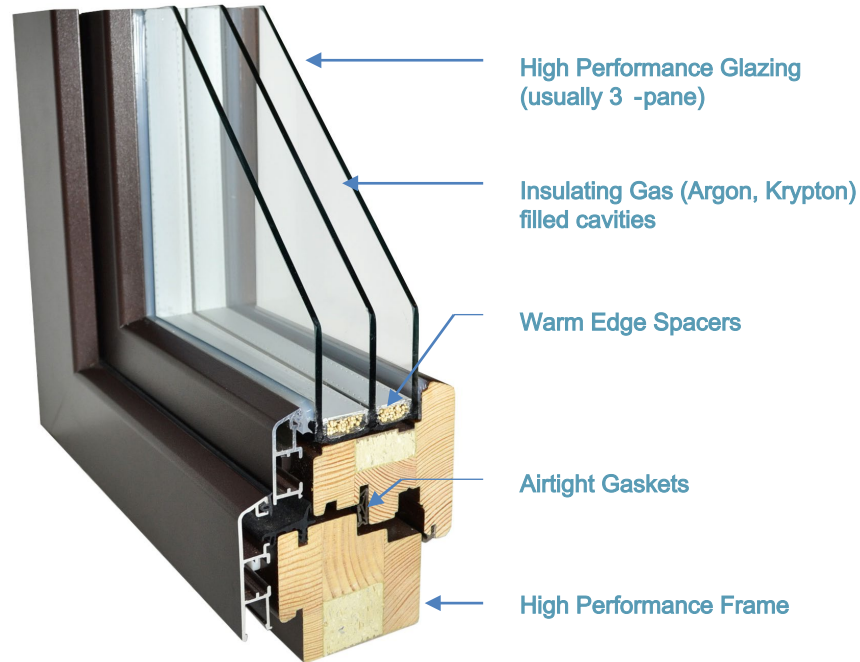
Sliding doors

Glazing

Glazing edge bonds



# What Makes a PH Window



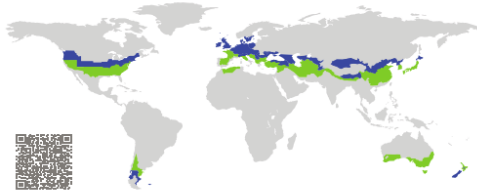
Source: Zola ThermoPlus Clad Window Profile

# Certified PH Windows

## CERTIFICATE

Certified Passive House Component  
Component-ID 0514wI03 valid until 31st December 2020

Passive House Institute  
Dr. Wolfgang Feist  
64283 Darmstadt  
Germany

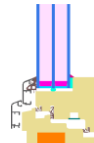


Category: **Window Frame**  
Manufacturer: **OPTIWIN GmbH, Ebbs, Austria**  
Product name: **RESISTA**

This certificate was awarded based on the following criteria for the cool, temperate climate zone

Comfort  $U_{gl} = 0.80 \leq 0.80 \text{ W/(m}^2 \text{ K)}$   
 $U_{W, installed} \leq 0.85 \text{ W/(m}^2 \text{ K)}$   
with  $U_g = 0.70 \text{ W/(m}^2 \text{ K)}$

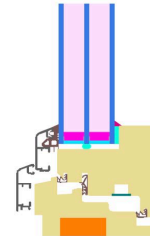
Hygiene  $f_{Rsi-0.25} \geq 0.70$



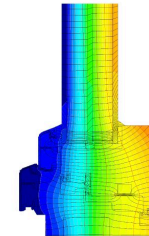
Passive House efficiency class

phE	phD	phC	phB	phA
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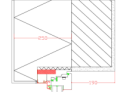


[www.passivehouse.com](http://www.passivehouse.com)



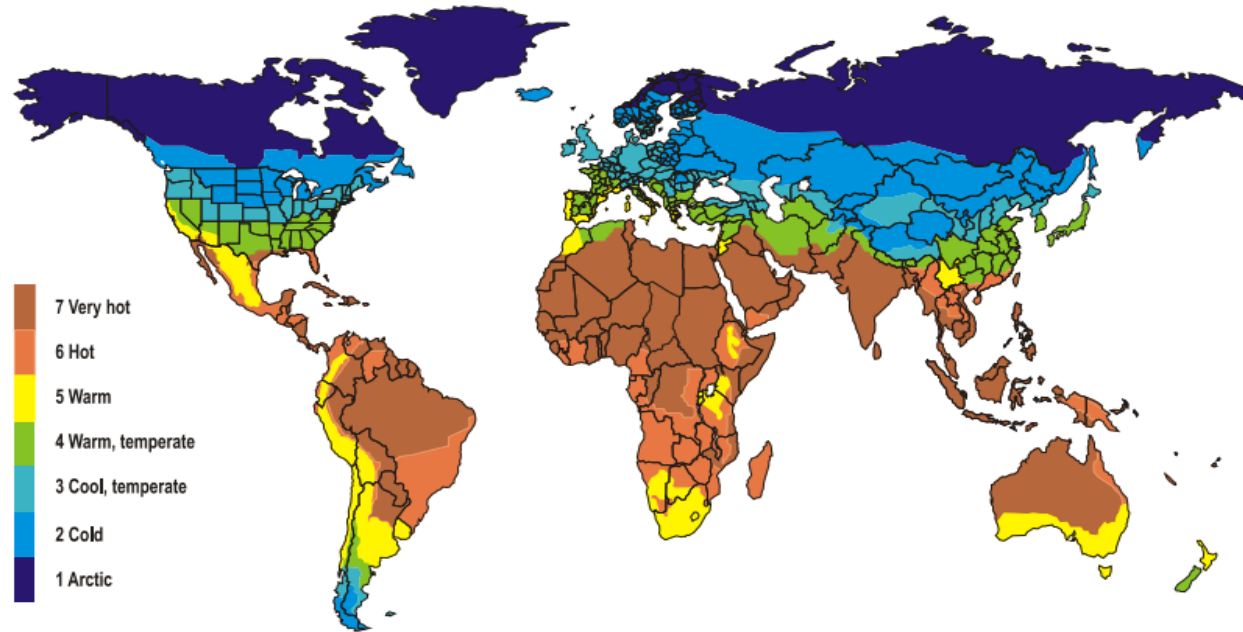
Calculation model



Isothermal

EIFS	Insulated formwork blocks	Timber frame
		
$\psi_{install}$	$\psi_{install}$	$\psi_{install}$
Top	Top	Top
Side	Side	Side
Bottom	Bottom	Bottom
$U_{W, installed} = 0.82 \text{ W/(m}^2 \text{ K)}$	$U_{W, installed} = 0.82 \text{ W/(m}^2 \text{ K)}$	$U_{W, installed} = 0.84 \text{ W/(m}^2 \text{ K)}$

# Choose the Right Window for Your Climate



# Certification Criteria & Reference Glazing

Climate Zone	Hygiene criterion: $f_{Rsi} \geq 0.70 \text{ hr.ft}^2 \cdot \text{°F/Btu}$	U-value (Component) Btu/ hr.ft <sup>2</sup> ·°F	U-value (installed) Btu/ hr.ft <sup>2</sup> ·°F	Reference glazing* Btu/ hr.ft <sup>2</sup> ·°F
1. Arctic	0.80	0.07	0.08	0.06
2. Cold	0.75	0.10	0.11	0.09
3. Cool Temperate	0.70	0.14	0.15	0.12
4. Warm Temperate	0.65	0.18	0.18	0.16
5. Warm	0.55	0.21	0.22	0.19
6. Hot	None	0.21	0.22	0.19
7. Very Hot	None	0.18	0.18	0.16

## \* Reference Glazing:

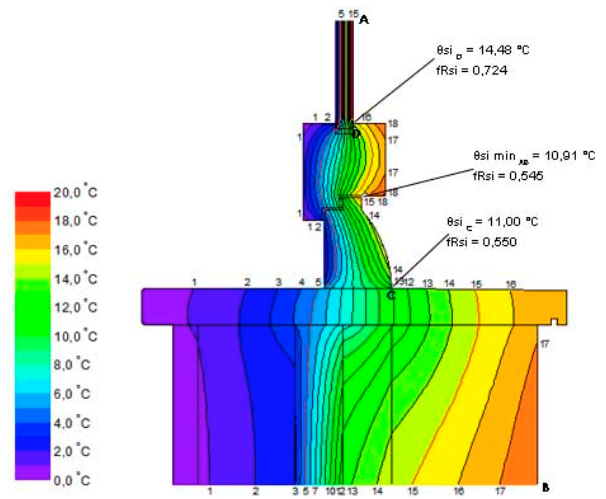
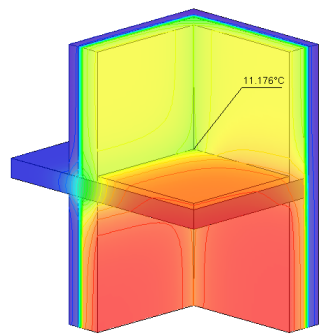
- The U-values used by PHI for glazing are the **same for all window frames** being certified – irrespective of the type of glass *actually* being used.
- With some manufacturers, you get better than what is on the PHI Certificate
- PHI use 0.12 for glass U-value, but some firms supply 0.10 or even less, (15% better)

# Mold Prevention at Interior Surfaces

The  $f_{Rsi}$  factor allows us to evaluate a given construction to assure mold resistance, for mold resistance, the  $f_{Rsi}$  factor must be greater than the climate specific limit

$$f_{Rsi} = (t_{si} - t_e) \div (t_i - t_e)$$

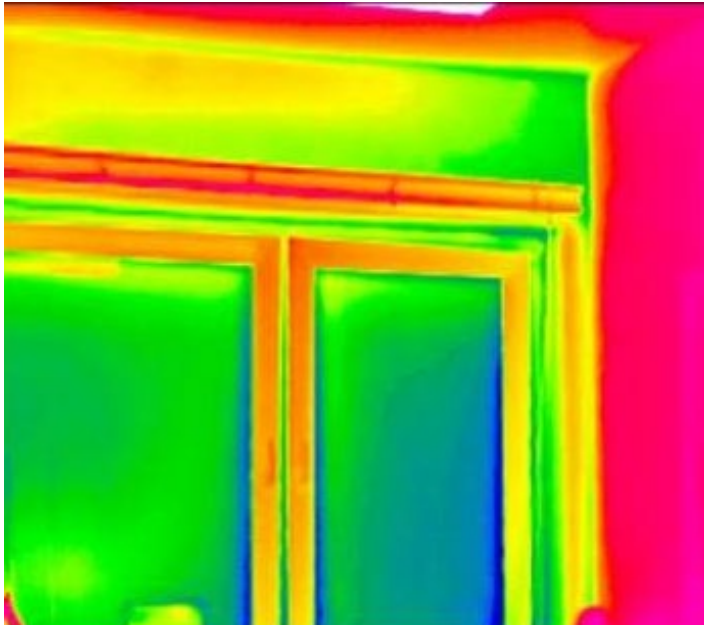
- $f_{Rsi}$  Temperature factor at the internal surface
- $t_{si}$  Interior Surface Temp
- $t_e$  Exterior Design Temp
- $t_i$  Interior Design Temp



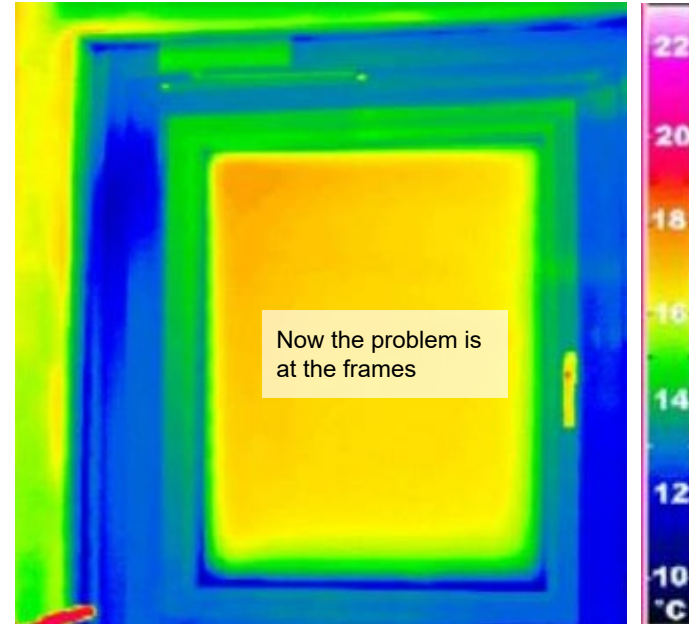
Note: For  $f_{Rsi}$  calculation, surface temps and exterior conditions must be modeled as per ISO 10211 & 13788

# Glazing and Frame Performance

Typical Windows: Poor glazing and Frame



Improved Glazing and Low -e Coatings

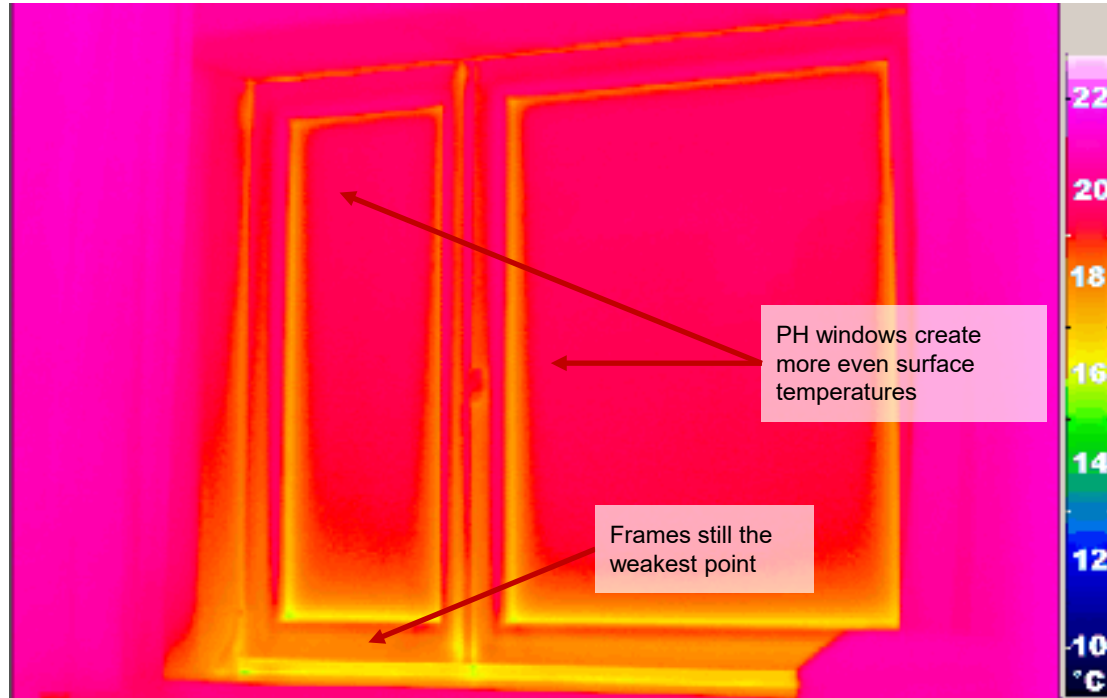


As window performance increases frames become  
the weakest link!

Outdoor -5°C (14°F)  
Indoor 20°C (68°F)

# Frames Determine Certification Class

PH Glass and Frame



The better the frame performs the higher certification class!

# Four PHI Window Classes

Passive House Efficiency Class	Description	$\Psi_{opaque}$
phA <sup>+</sup>	Very advanced component	$\leq 0.037$ Btu/hr.ft. <sup>2</sup> .°F
phA	Advanced component	$\leq 0.063$ Btu/hr.ft. <sup>2</sup> .°F
phB	Basic component	$\leq 0.089$ Btu/hr.ft. <sup>2</sup> .°F
phC	Certifiable component	$\leq 0.115$ Btu/hr.ft. <sup>2</sup> .°F

$$\Psi_{opaque} = \Psi_g + \frac{U_f \cdot A_f}{L_{spacer}}$$

$\Psi_g$  =Psi-value of the glazing spacer

$U_f$  = U-value of the frame

$A_f$  = area of the frame

$L_{spacer}$  = length of the glazing spacer



# PH WINDOW TYPES AND APPLICATIONS



# Passive House Window Types

- Windows
- Operable and fixed
- Entry Doors
- Sliding doors
- Skylights
- Pitched and flat
- Curtain walls
- Glass roofs



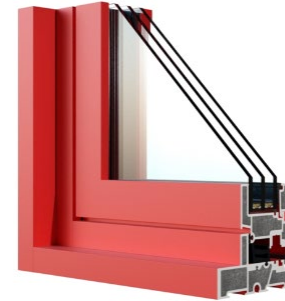
# Window Materials



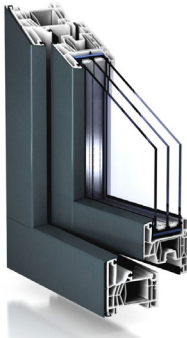
Aluminium -Clad Wood



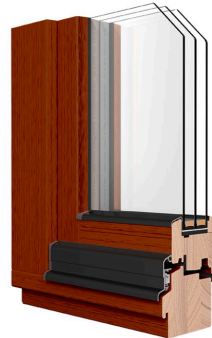
All Aluminium



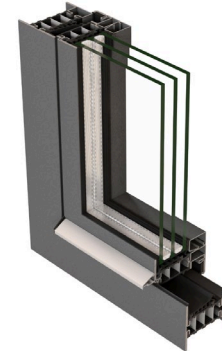
Fiberglass



uPVC



All Wood



Steel

# Tilt and Turn Operation

OPENING OPTION 1  
TILT OPEN



OPENING OPTION 2  
TURN OPEN



# Tilt and Turn Windows



- Most common operation type
- Continuous seal
- Limited in size and shape
- In-swing only

# Fixed Windows

- Typically, best performing
- Greater size and shape options
- Less expensive
- Installation can be trickier



# Passive House Entry Doors



475 High Performance Building Supply



- Continuous air seal
- Thicker profile
- Multiple point locking system
- Uses triple pane glass or super insulated panels

# Lift and Slide Doors



MoreMas

- Airtight
- Large openings
- Triple pane glass
- Heavy units shipping and installation can be tricky
- Operation is different than normal swing doors



# Skylights



- Pitched or flat roof
- Insulated curbs and frame
- Triple pane glass



- Operable or fixed
- Shading is important
- Only a few certified options

# Curtain Walls and Glass Roofs



- Commercial applications
- Thermally broken profiles
- Operability for ventilation and egress

# Single Family Home



BarlisWedlick

# Historic Retrofits



# PH Multifamily: Candela Lofts



BLDGTyp & Nastasi Architects

# PH High - Rise



Handel Architects

# Section 2: How to Design & Detail Passive House Windows

Utilizing your High-Performance  
Windows

# Fenestration 101

Photometry, Shading,  
Orientation & Daylight modeling





# What is Happening Here?



# Daylight Potential



Direct Sun  
32,000 – 130,000 Lux

Bright, sunlit clouds  
30,000 – 50,000 Lux

Blue Sky  
10,000 – 25,000 Lux

Dark, heavy clouds  
5,000 Lux

# Photometry Terms and Units

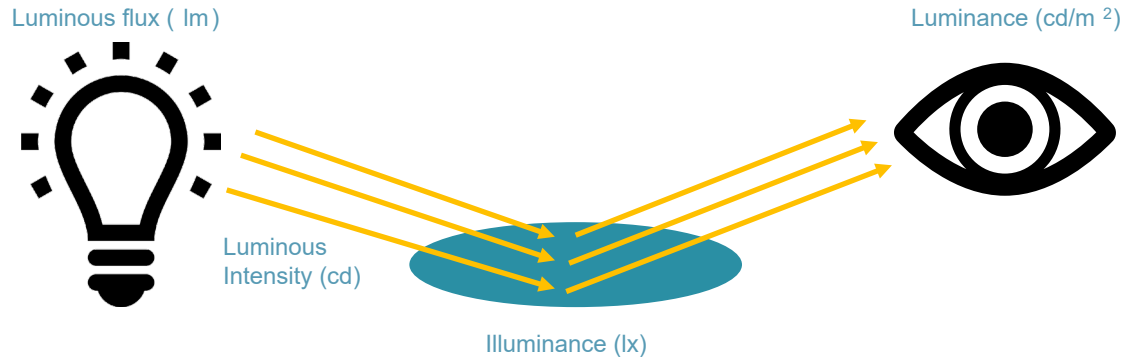
**Luminous Flux:** Is the total quantity of visible light emitted by a source per unit of time, measured in **Lumens (lm)**

**Illuminance:** Is the total Luminous Flux that hits a surface, measured as **Lux (lx)**

$$\text{Lux} = \text{Lumen} / \text{m}^2$$

**Luminous Intensity:** The amount of visible light emitted by a source in a given direction, measured in **Candelas (cd)**

**Luminance:** Is the Luminous Intensity (Candela) over a specific area measured as Candela/m<sup>2</sup>



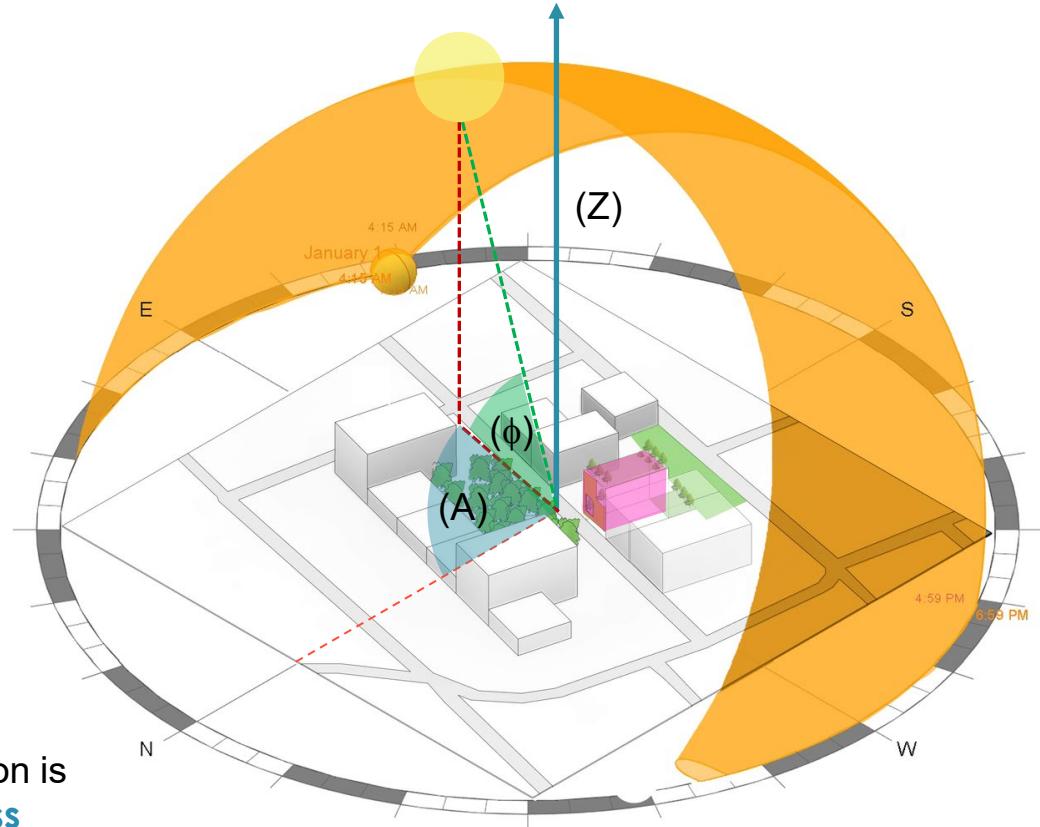
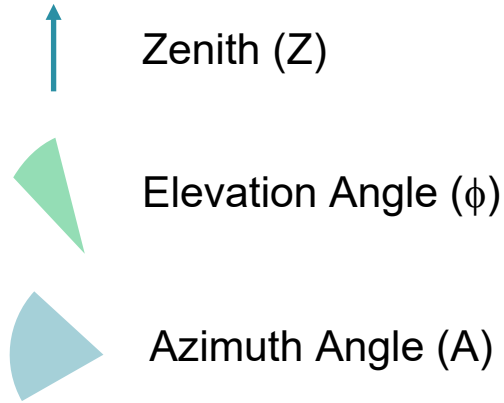
# Daylighting Goals

- Uniform levels
- No Glare
- Quality of Light
- Commercial vs Residential
- No Overheating



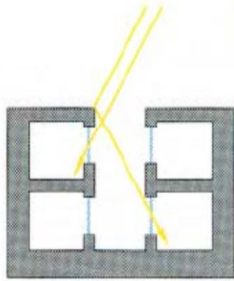
LAMILUX UK  
Plymouth School of Creative Arts

# Orientation and Siting

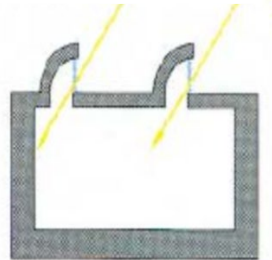


Analyzing the building site and its orientation is critical to providing enough **solar access**

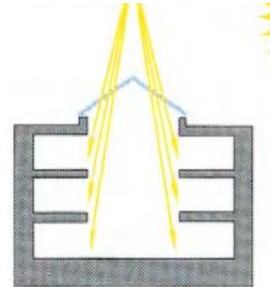
# Daylighting Strategies for Buildings



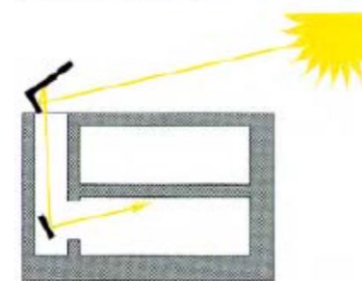
Light Well



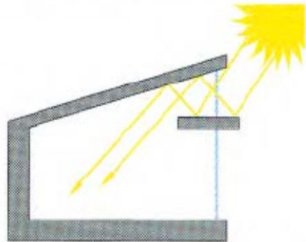
Roof Monitors



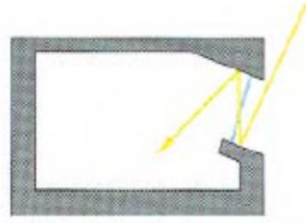
Atrium



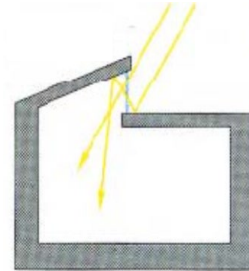
Light Duct



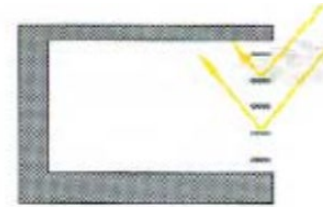
Light Shelf



External Reflectors

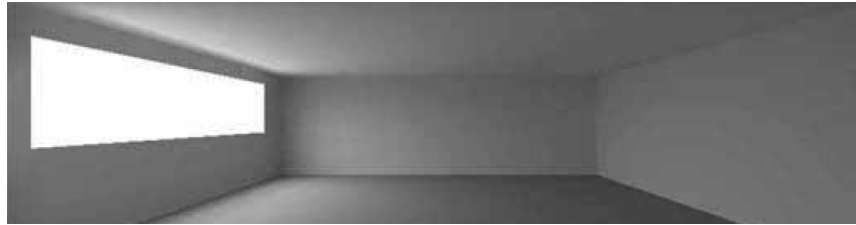


Clerestory

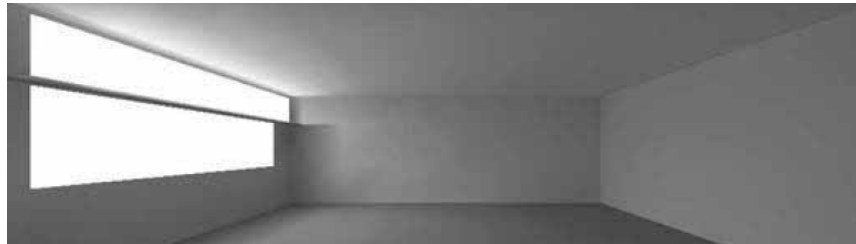


Reflective blinds

# Daylighting with Skylights



Window with blinds



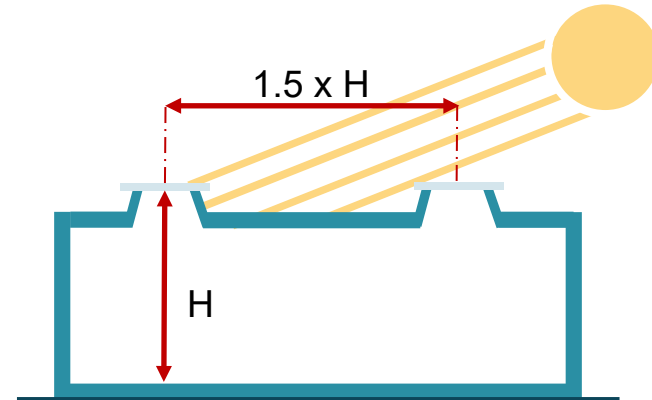
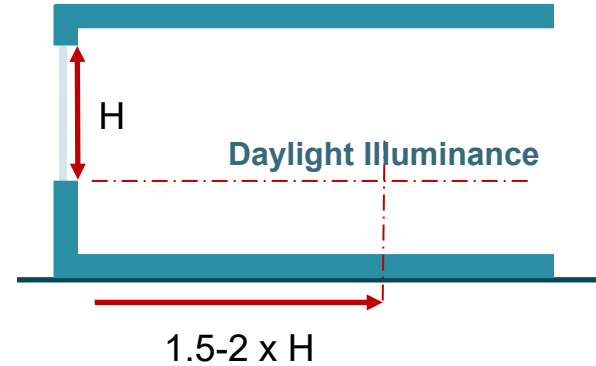
Clerestory with Light Shelf and blinds



Skylights with splayed light wells

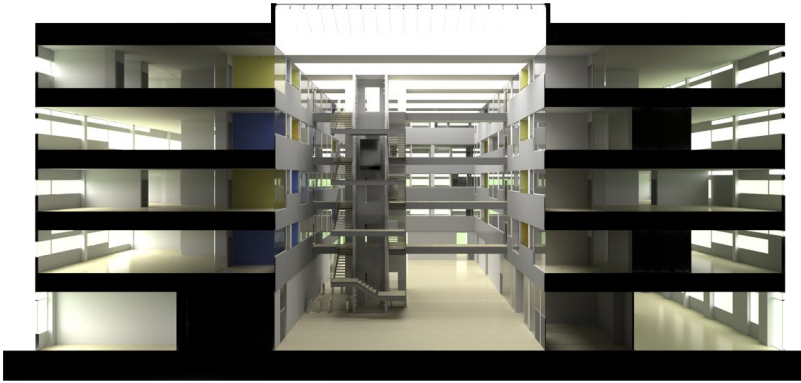
# Daylighting Rules of Thumb

- Windows provide daylight 1.0 - 2x the head height of light deep into the space.
- Space skylights at 1.0 - 1.5 times the ceiling height (center -to- center in both directions).
- Skylights can be 3 - 10 times smaller than a window and collect the same amount of light.

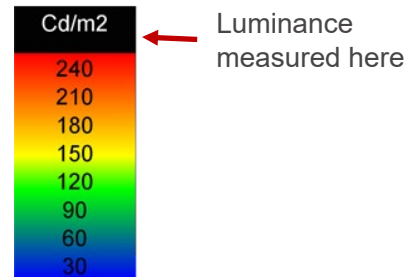
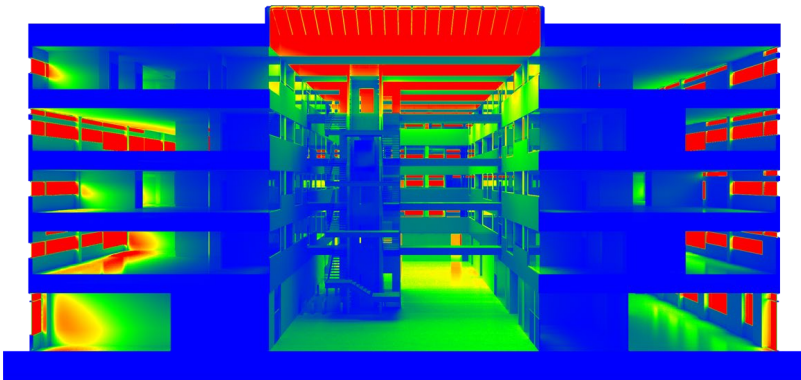




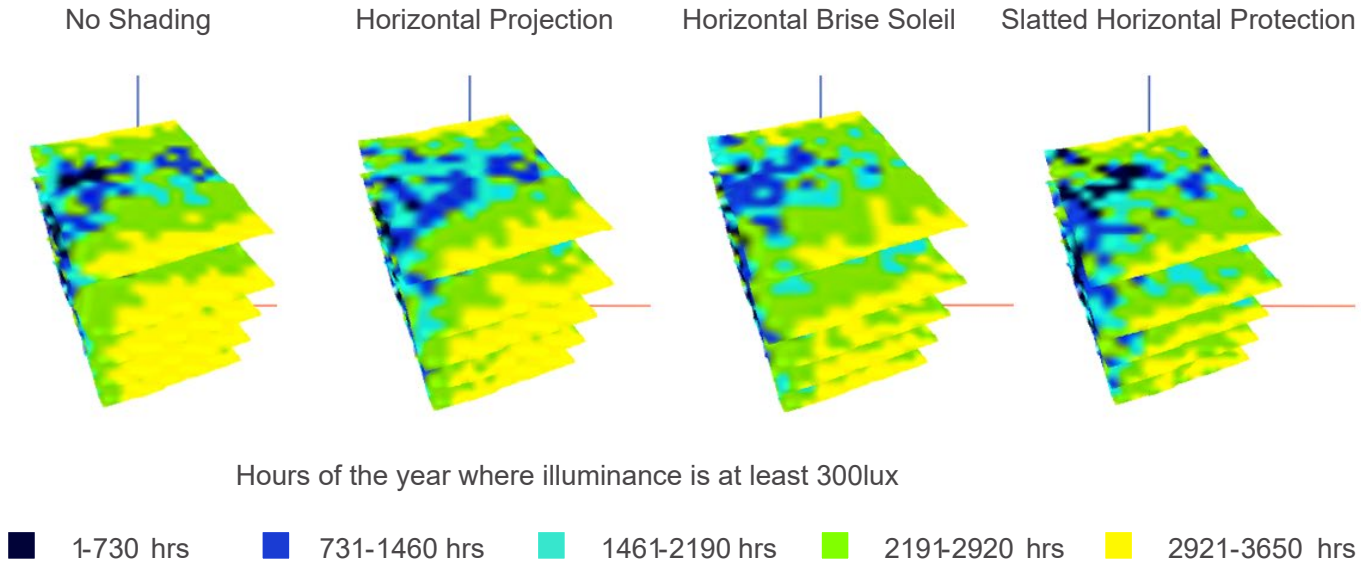
# Daylight Modeling



- 3D Modeling Tools that evaluate lighting in buildings.
- Can be used to model lighting levels from natural & artificial sources.
- Photo realistic renderings and/or False - Color Images.
- Different goals for residential vs commercial construction.



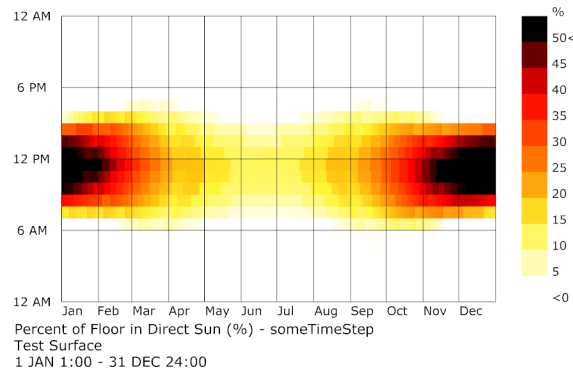
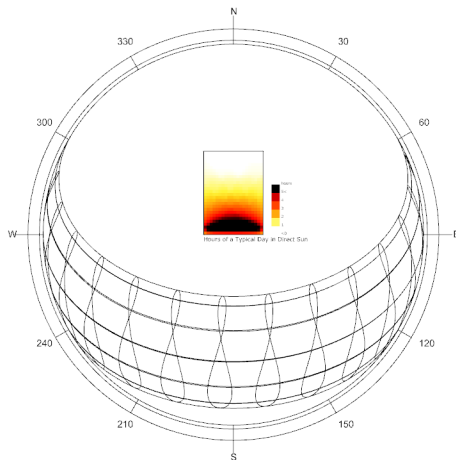
# Spatial Daylight Autonomy ( sDA)



Satisfactory is sDA300/50%  
(more than 300 lux for more than 50% of the 10hr workday)

# Annual Sunlight Exposure (ASE)

- How much space receives too much direct sunlight
- Indicator of possible visual or thermal discomfort
- ASE1000.250 – percent of floor that has >1000 lux for >250hrs per occupied year
- Used in Commercial Projects



Chris Mackey Lady Bug Example

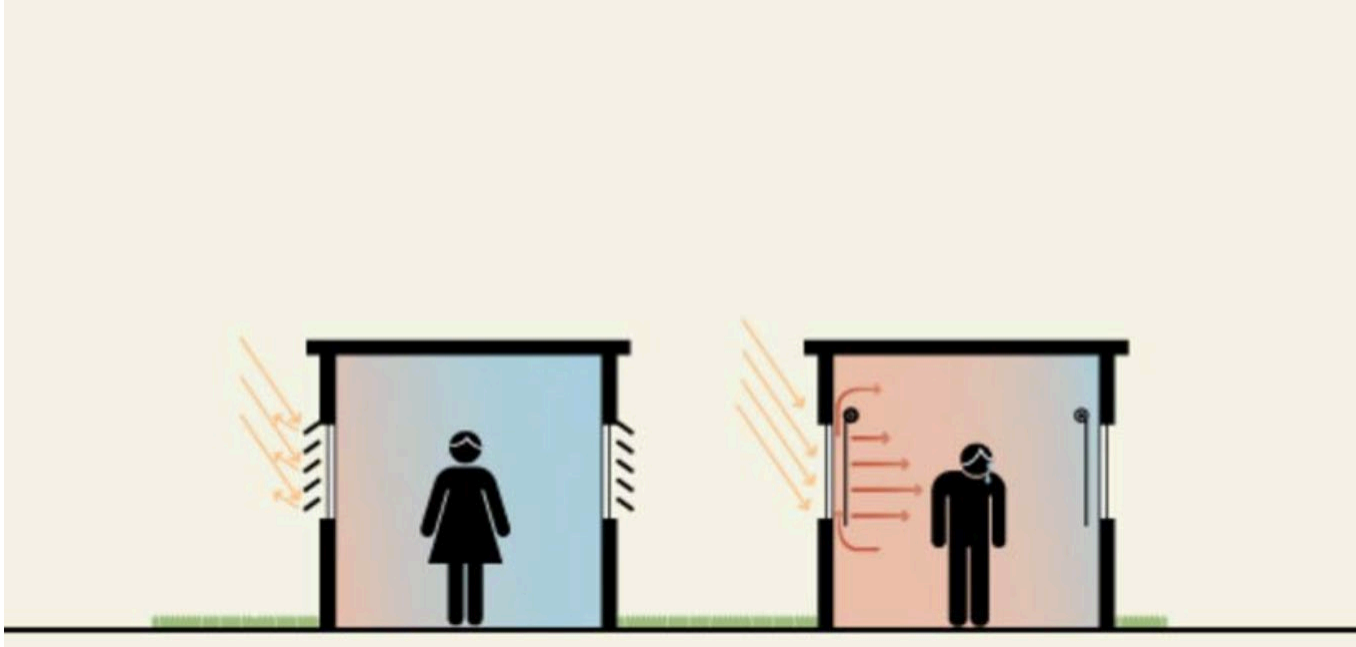
# What's Happening Here?



# Balanced Fenestration

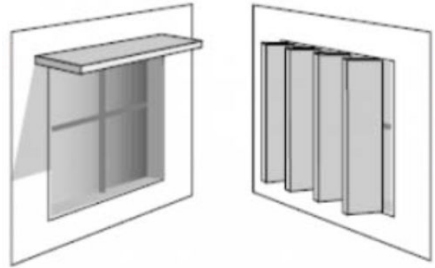


# Shading Strategies

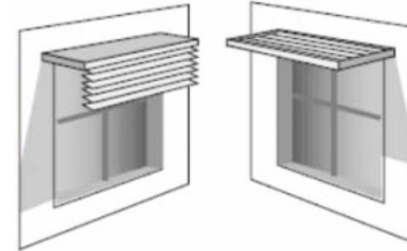


External Shades vs. Internal

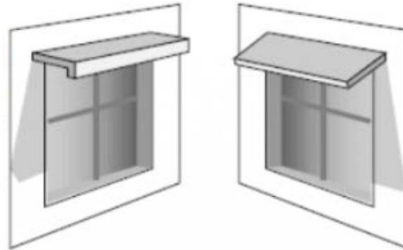
# Exterior Shading Strategies



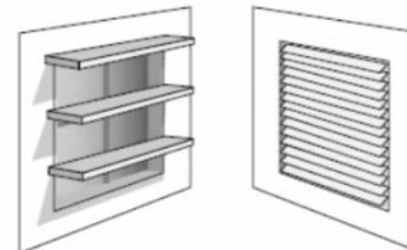
Standard overhangs for Southern windows and vertical fins for east west orientations



Using Louvers or slatted features lets in more daylight while still providing shading



Dropping the edge or angling the overhang reduces the overhang length while maintaining the same shading



Breaking up the overhang allows for smaller projection lengths

# Shading Strategies





# Solar Study: Hudson Passive House

Sun Path at Noon



January/December



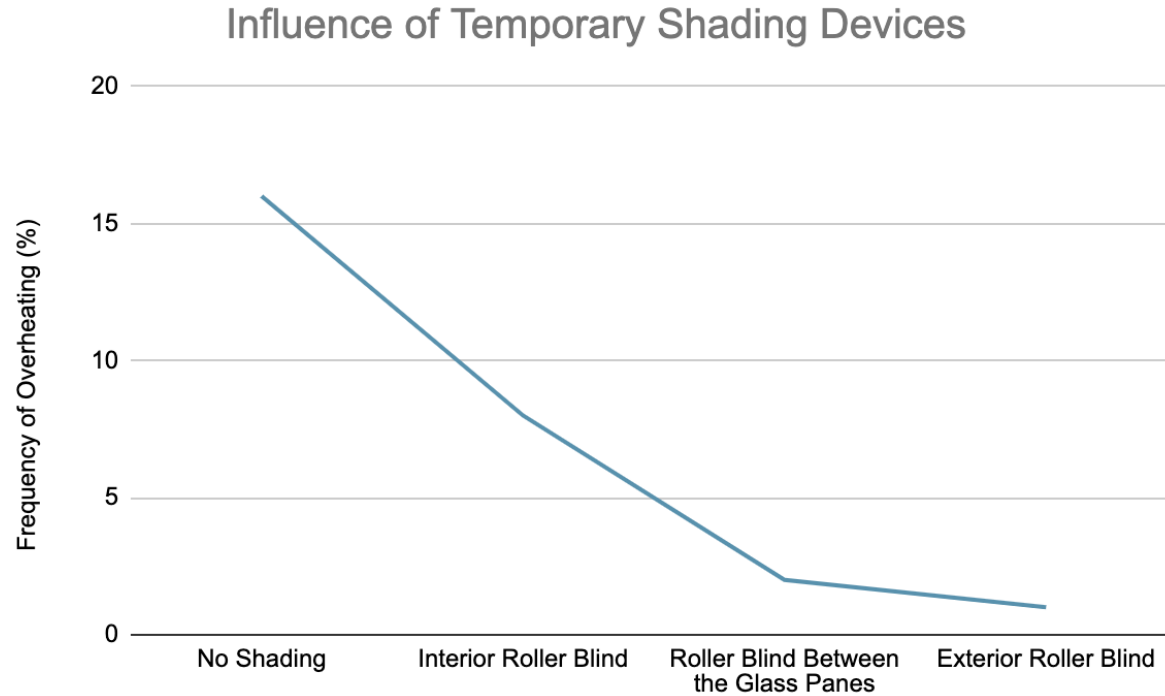
March/September



June

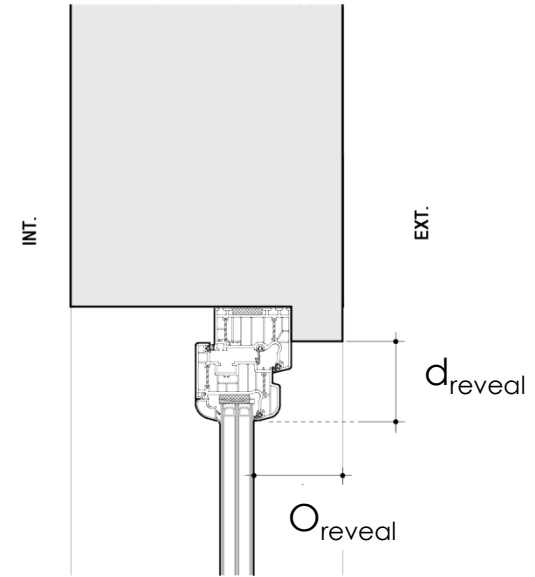
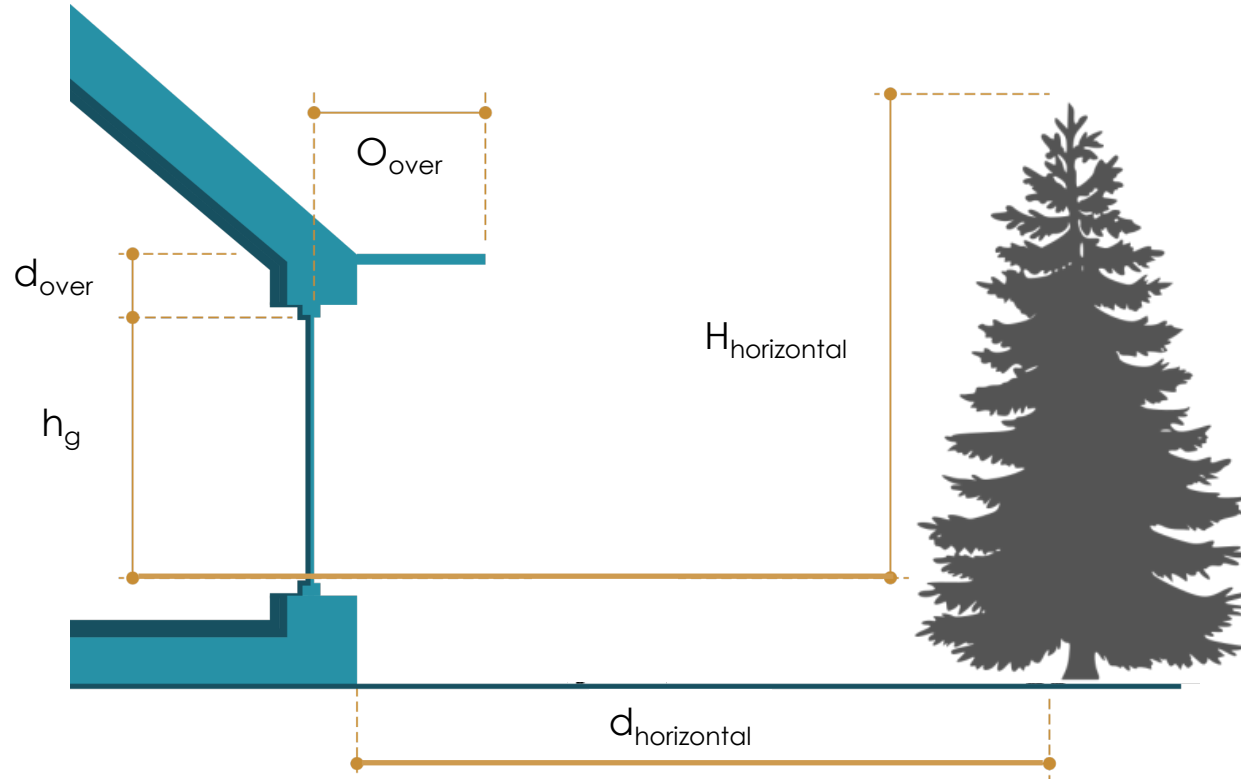
Daylight modeling can be useful to calibrate the shading strategy during the design phase

# Shading Effectiveness

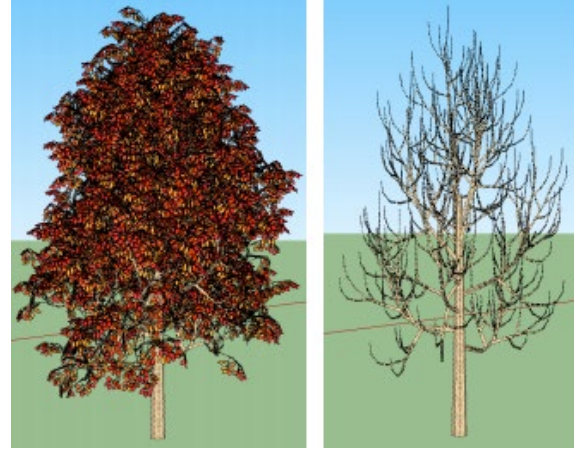
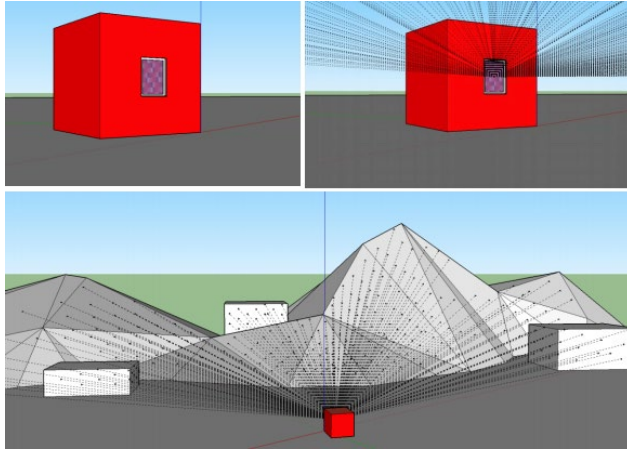




# Shading (per Window)



# Shading With DesignPH



1. More accurate shading analysis.
2. Sketchup Plug in.
3. Generates a shading mask for each window by ray tracing.
4. Essential for modelling complex shading elements.
5. Can hide and unhide objects to quickly model changes in landscape (deciduous trees).

# PERFORMANCE AND COMPONENTS



# Window Performance



- Orientation
- Shading
- SHGC & VT
- Airtightness



- Glazing U-value
- Frame U-value
- Psi Spacer
- Installation/integration

# Traditional vs Passive Windows



Traditional American Double Hung



European Tilt and Turn



# PH Window Components

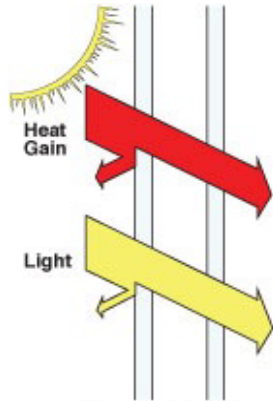


1. Triple -pane IGU
2. Continuous Airtight gasket
3. Warm Edge Spacer
4. Thermally broken frame
5. Over insulation around frame

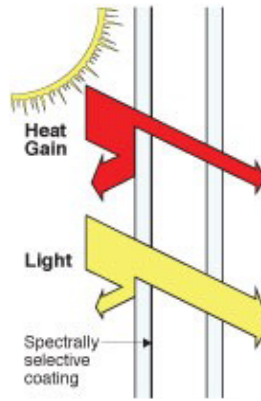
# Measuring Window Component Performance

1. **U-value** - the rate of transfer of heat through matter, also known as Thermal Transmittance. The lower the U -value the slower heat moves through the unit and the better it insulates.
2. **Solar Heat Gain Coefficient (SHGC)** - is the fraction of incident solar radiation admitted through a window, both directly transmitted and absorbed and subsequently released inward. SHGC is expressed as a number between 0 and 1. The lower a window's solar heat gain coefficient, the less solar heat it transmits.
3. **Visual Transmittance (VT)** - is a fraction of the visible spectrum of sunlight that is transmitted through the glazing of a window. VT is expressed as a number between 0 and 1. A window with a higher VT transmits more visible light.
4. **Air Leakage** - is the amount of air that leaks through the window (not measured in PH certification but may be calculated in NFRC testing). Lower is better.

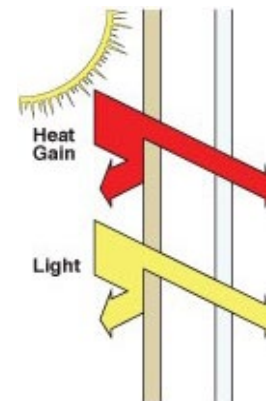
# SHGC vs Visual Transmittance



Clear Double Glazing



Low E coating



Bronze Tint

■ Heat Gain    ■ Visible Light

## VT to SHGC Ratio

Sunglasses (bronze tint) between 1 and 1.2

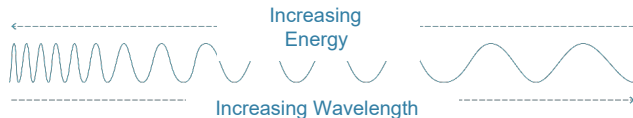
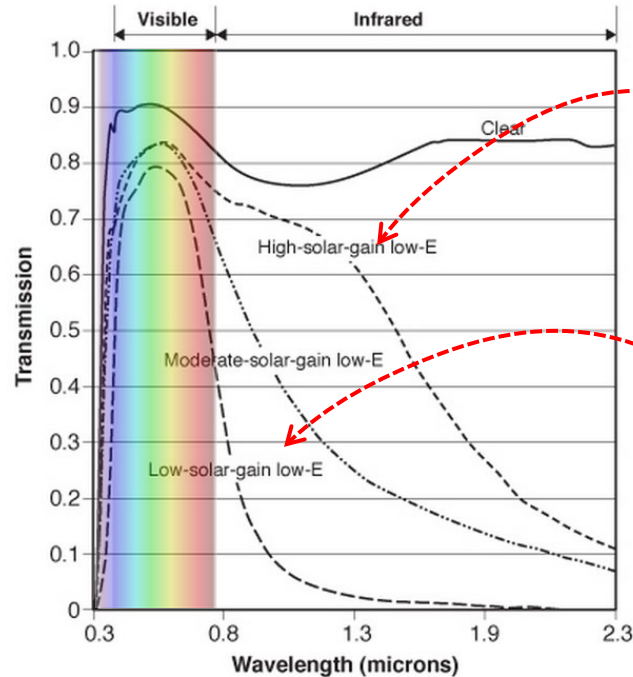
Better/desired 2

Maximum theoretically possible 2.5

## Optimize diffuse daylight

High VT combined with orientation / shading solutions

# Low-E Coating and SHGC



In heating dominated climates, HIGH SHGC specification can be beneficial for south facing windows.

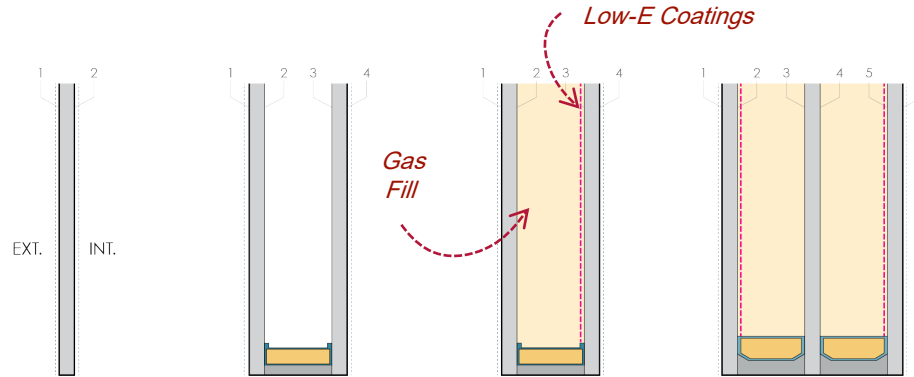
**HOWEVER - US climates use with caution! Can lead to significant overheating if not shaded properly.**

In cooling dominated climates, this specification might be required to prevent over-heating.

**BUT - low solar gain glass might also be needed on east and west facing windows in heating dominated climates to prevent over-heating!**

# Types of Glass: IGUS and Heat Loss

Coating position, quick test

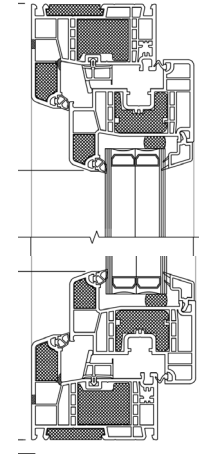
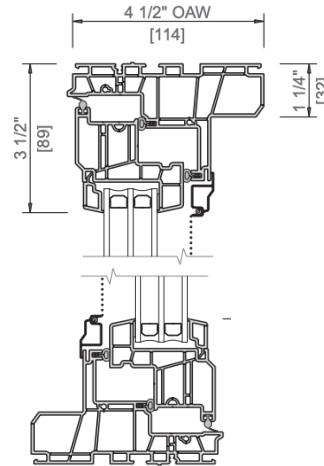
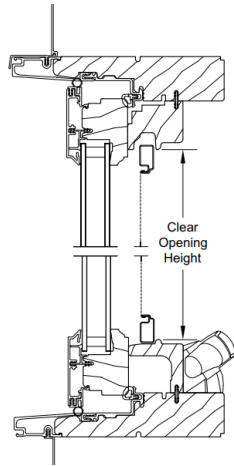


Glazing	Single	Double with air fill + Aluminum Spacers	Double Low-E with gas fill + Aluminum spacers	Triple Low -E with gas fill + Plastic Spacers
$U_g$ 0.09	1.00	0.50	0.18 – 0.28	0.09 – 0.14
Int. Surface Temp*	28.8°F	48.4°F	59.5°F	63.5°F
SHGC	0.85	0.76	0.5 – 0.68	0.4 – 0.62

\*With Exterior at 14°F, Interior at 68°F

Source: Passipedia.org

# Evolution of Window Performance

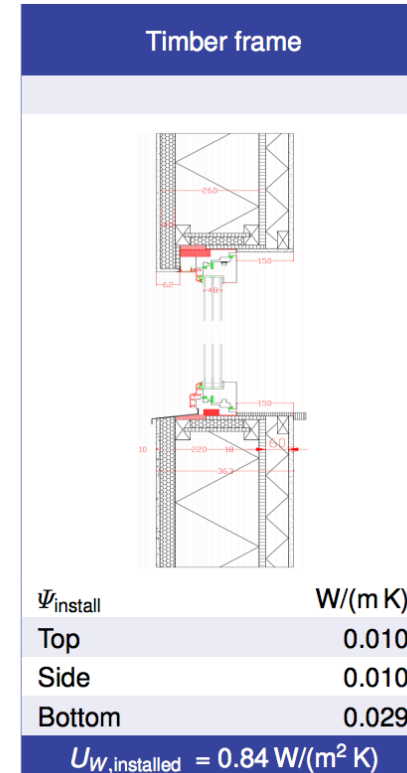
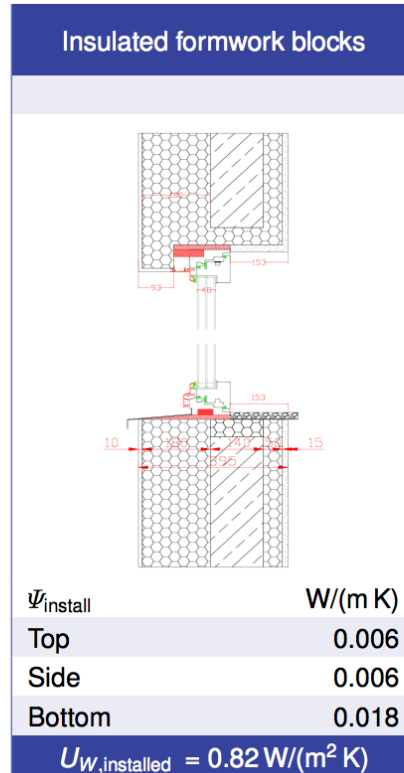
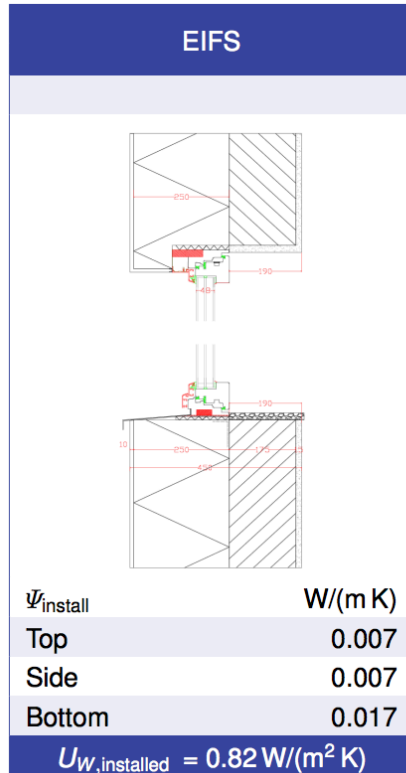


Frame Type	Marvin Double Glazed	Pella 350	Passive House Triple Glazed*
U-Value (Btu / hr.ft2. °F)	0.38	0.26	0.13
R-Value (hr.ft2. °F/ Btu)	2.6	3.9	7.6

# Window Detailing Installation Matters



# PH Window Detailing





# Thermal Bridge Free Installation

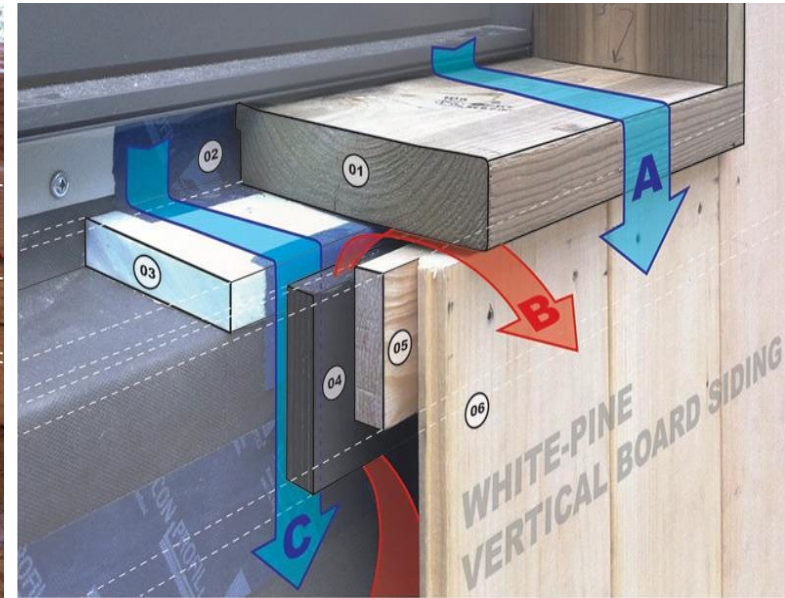


# PH Window Integration

Interior



Exterior

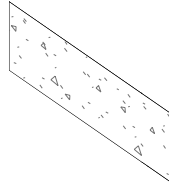


Window **continuity to control layers!** ...Water, Air, and Thermal

# PH Window Integration



# PH Window Integration



# PH Window Integration



# Case Study: Single Family New Build

EASTONCOMBS, New Marlborough, MA



# Window Installation



# Window Transportation and Unloading Windows





# Preparing the Rough Opening



# Zero Reveal Taping



# Independent Sash and Frame Installation



# PH Window Integration



# PH Window Integration



# Continuous Airtightness



# Large Openings



# Delivery Limitations





# Building the Frame Onsite



# Site Glazing



# Installed Lift and Slide Unit



# Window Install Complete



# Window Integration Detail



# Integration of the Thermal Layer



# Control Layers Completed



# Finish Siding





# Successful Completion



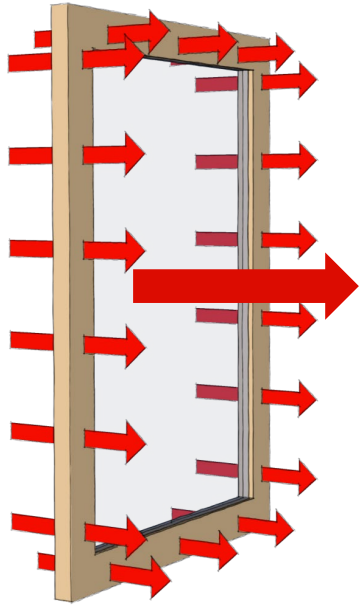
# Section 3: Calculating Passive House Windows

How to Transform Windows  
into Solar Panels

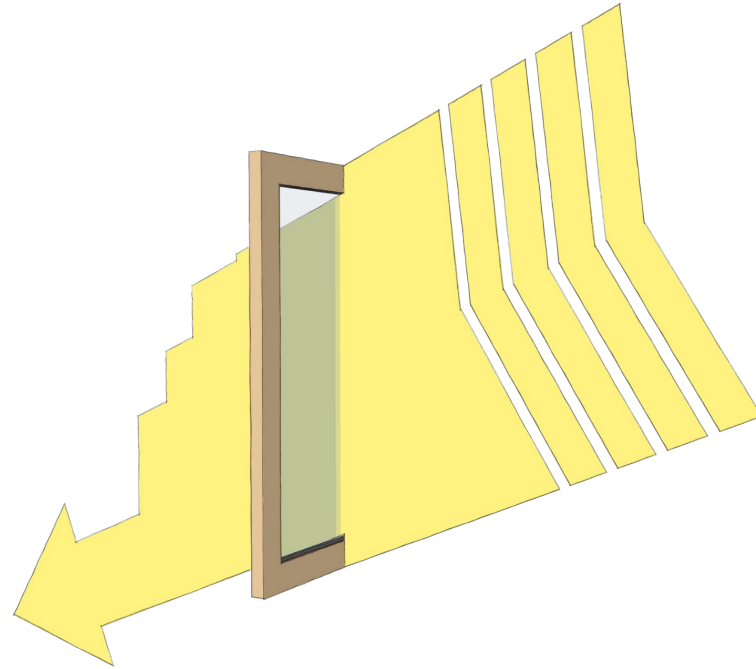
# PH WINDOW ENERGY BALANCE CALCULATION



# Energy Balance: Heat Loss vs Heat Gain



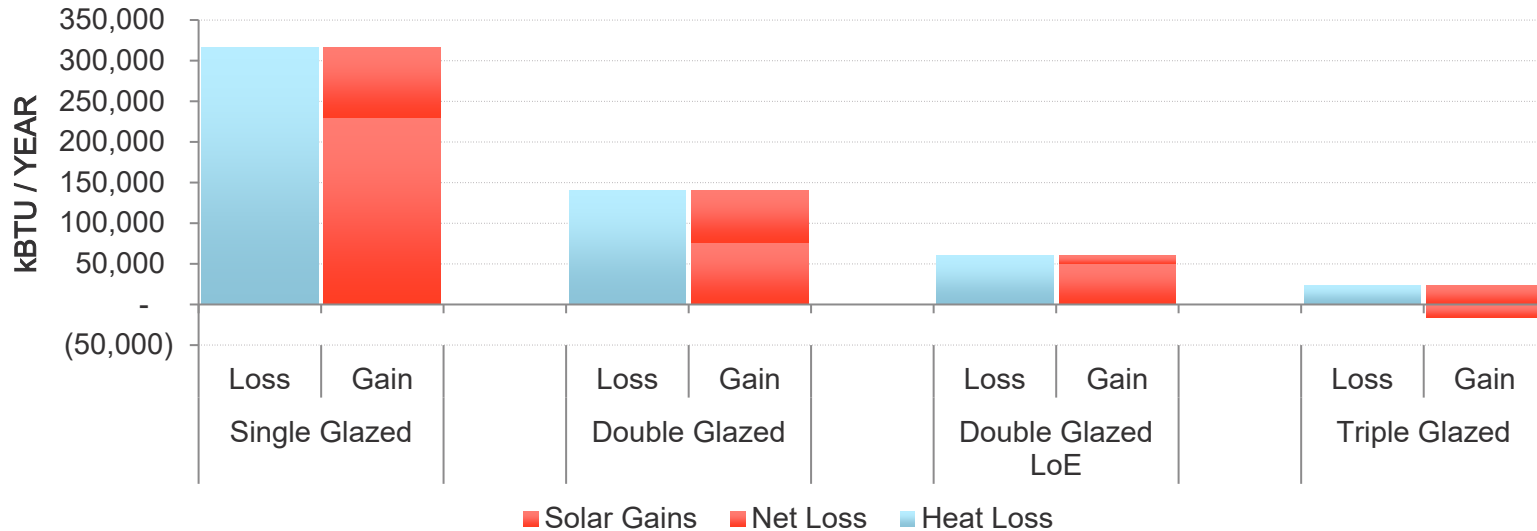
Heat loss through the glass, frame and spacer/installation thermal bridges



Solar heat gain through the glass

# Energy Balance: South Facing Window

Glass	Single	Double	Double LoE	Triple LoE
R-Value	1	2	4.7	11
U-Value	1	0.5	0.21	0.09
Surface Temp	29 °F	48 °F	60 °F	65 °F



# PH Window Energy Balance Calculation

1. Calculate Transmission Losses; U -value
2. Calculate Window Thermal Bridges:  
 $\Psi_{\text{spacer}}$  and  $\Psi_{\text{install}}$
3. Solar Gains and Shading Calculation
4. Window Energy Balance

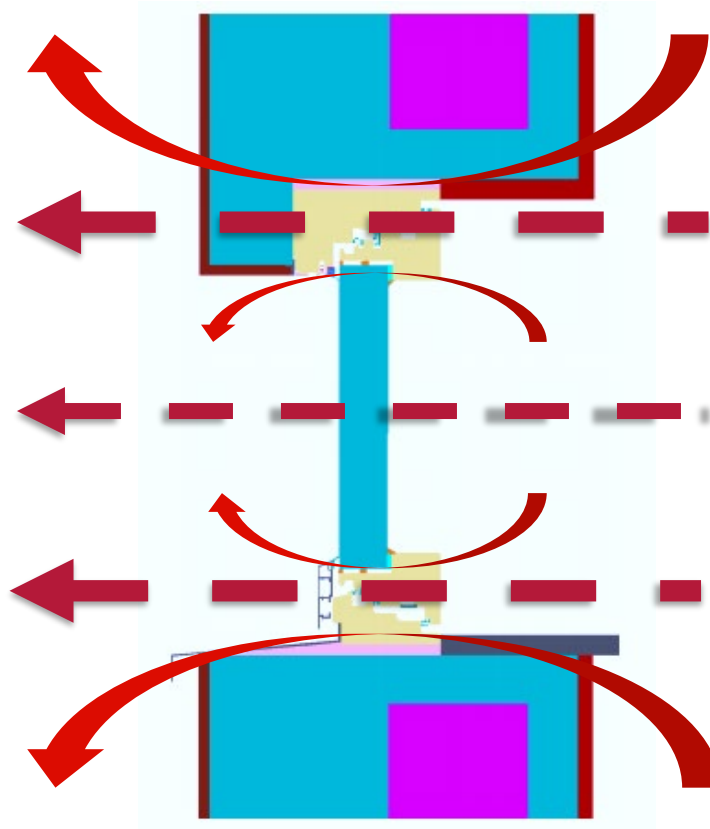
# WINDOW CALCULATIONS: Heat Losses and U -Value



# Window Losses By Component

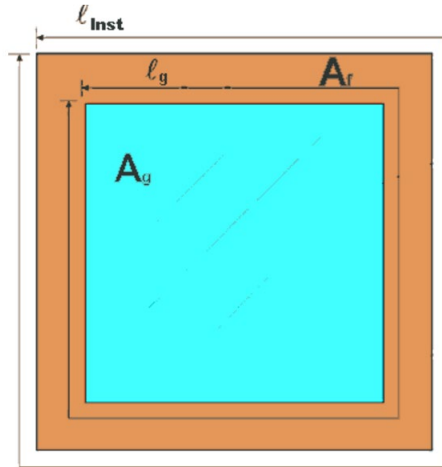
## Heat Loss

1. Glass ( $U_g$ )
2. Frame ( $u_f$ )
3. Glass edge ( $\Psi_{\text{spacer}}$ )
4. Installation ( $\Psi_{\text{installation}}$ )





# PH Window U-Value Calculation



$$U_w = \frac{A_g U_g + A_f U_f + l_g \Psi_g (+ l_{inst} \Psi_{inst})}{A_g + A_f}$$

Glazing surface area

Frame surface area

Glass edge length

Frame edge length

$A_g$  (glazing)

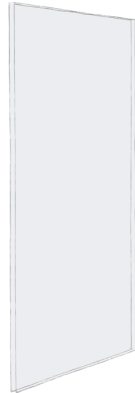
$A_f$  (frame)

$l_g$  (glazing perimeter)

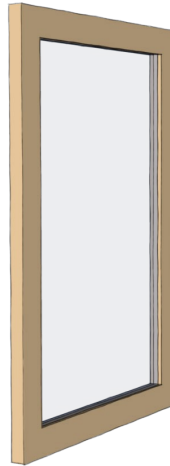
$l_{inst}$  (frame perimeter)

# Four Different Window U -Values (Area -Based)

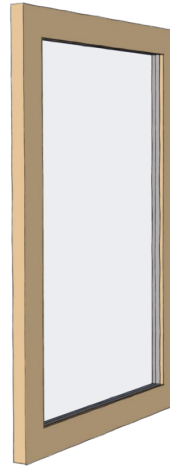
$U_g$   
U-Value of  
the Glass



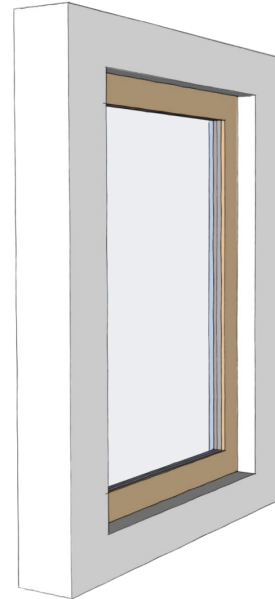
$U_f$   
U-Value of  
the Frame



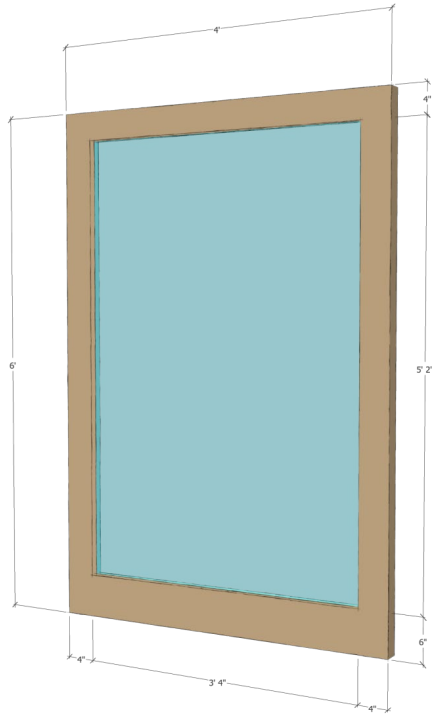
$U_w$   
U-Value of the  
Window



$U_{w-installed}$   
U-Value of the  
Window in the Wall



# Calculate UW -Installed



## Window Measurements:

Width (to outside of frame): 4' -0"

Height (to outside of frame): 6' -0"

Frame Width (top, 2 sides): 4"

Frame Width (bottom): 6"

$U_g = 0.08 \text{ Btu/hr-ft}^2\text{-F}$

$U_f = 0.11 \text{ Btu/hr-ft}^2\text{-F}$

Psi-spacer = 0.06 Btu/ hr-ft -F

Psi-Install = 0.01 Btu/ hr-ft -F

## Tip on calculation of areas and lengths:

1. Draw a small sketch of window with all its dimensions
2. First calculate  $A_w$ , then  $A_g$ . Then subtract  $A_g$  from  $A_w$  to calculate  $A_F$

## Calculate Window Areas & Lengths

$$U_{w\text{-installed}} = \frac{(U_g \times A_{\text{glass}}) + (U_f \times A_{\text{frame}}) + (\Psi_{\text{spacer}} \times L_{\text{spacer}}) + (\Psi_{\text{install}} \times L_{\text{install}})}{A_{\text{window}}}$$

$$A_{\text{win}} = w_w \times h_w = 4'-0" \times 6'-0" = 24 \text{ ft}^2$$

$$A_{\text{glass}} = w_g \times h_g = 3'-4" \times 5'-2" = 17.2 \text{ ft}^2$$

$$A_{\text{frame}} = A_{\text{win}} - A_{\text{glass}} = 24 \text{ ft}^2 - 17.2 \text{ ft}^2 = 6.8 \text{ ft}^2$$

$$L_{\text{spacer}} = 2 w_g + 2 h_g = 2 \times 3'-4" + (2 \times 5'-2") = 17'-0"$$

$$L_{\text{installation}} = 2 w_w + 2 h_w = 2 \times 4'-0" + (2 \times 6'-0") = 20'-0"$$

# Calculating U<sub>w</sub> -Installed

$$U_{w\text{-installed}} = \frac{(U_g \times A_{\text{glass}}) + (U_f \times A_{\text{frame}}) + (\Psi_{\text{spacer}} \times L_{\text{spacer}}) + (\Psi_{\text{installed}} \times L_{\text{installed}})}{A_{\text{window}}}$$

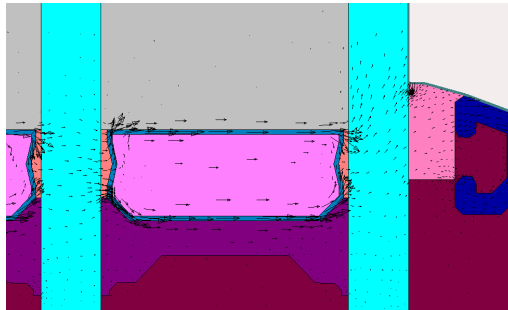
$$U_{w\text{-installed}} = \frac{0.08 \text{ Btu}/(\text{hr}\cdot\text{ft}^2\cdot^\circ\text{F}) \times 17.2 \text{ ft}^2 + 0.11 \text{ Btu}/(\text{hr}\cdot\text{ft}^2\cdot^\circ\text{F}) \times 6.8 \text{ ft}^2 + 0.06 \text{ Btu}/(\text{hr}\cdot\text{ft}\cdot^\circ\text{F}) \times 17'-0" + 0.01 \text{ Btu}/(\text{hr}\cdot\text{ft}\cdot^\circ\text{F}) \times 20'-0"}{24 \text{ ft}^2}$$

$$U_{w\text{-installed}} = 0.139 \text{ Btu}/(\text{hr}\cdot\text{ft}^2\cdot^\circ\text{F})$$

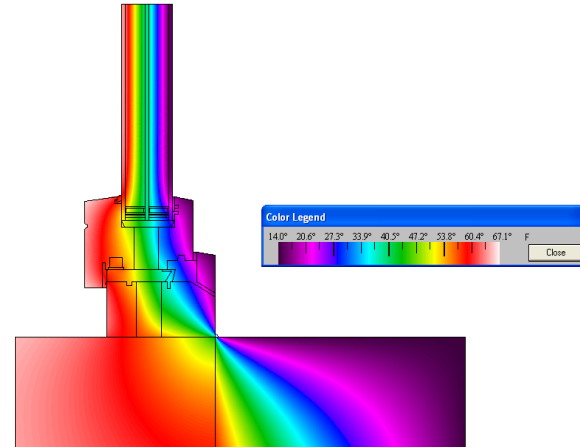
# WINDOW CALCULATIONS: Thermal Bridges



# Two Thermal Bridges In Windows



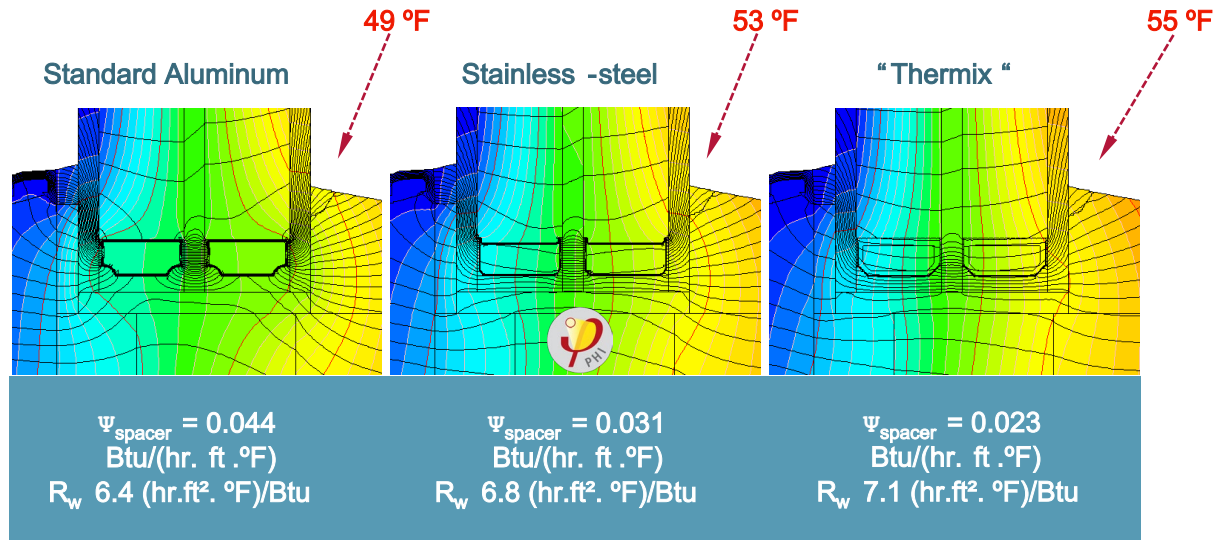
$\Psi_{\text{spacer}}$



$\Psi_{\text{installation}}$

# Window $\Psi$ : Spacer Value

Lower  $\Psi_{\text{spacer}}$  increases window performance and raises internal surface temperature



Calculation of the window  $R$ -value with:

$$R_g = 8.1 \text{ (hr.ft}^2\text{.}^\circ\text{F) / Btu}$$

$$R_{f,\text{bottom}} = 7.8 \text{ (hr.ft}^2\text{.}^\circ\text{F) / Btu}$$

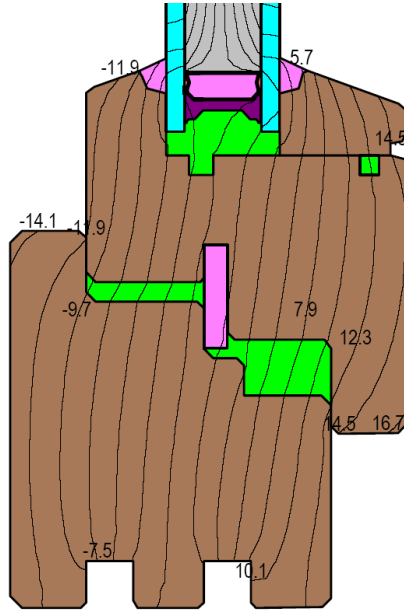
$$R_{f,\text{top}} = 8.1 \text{ (hr.ft}^2\text{.}^\circ\text{F) / Btu}$$

Source: PHI Berthold Kaufmann



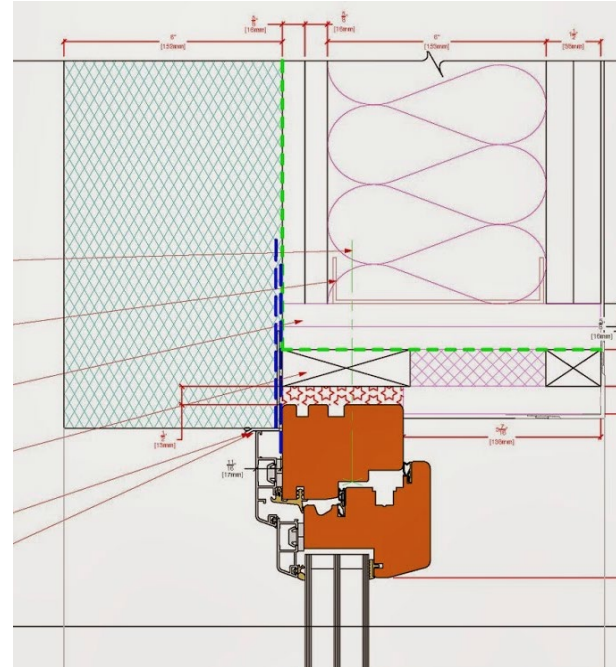
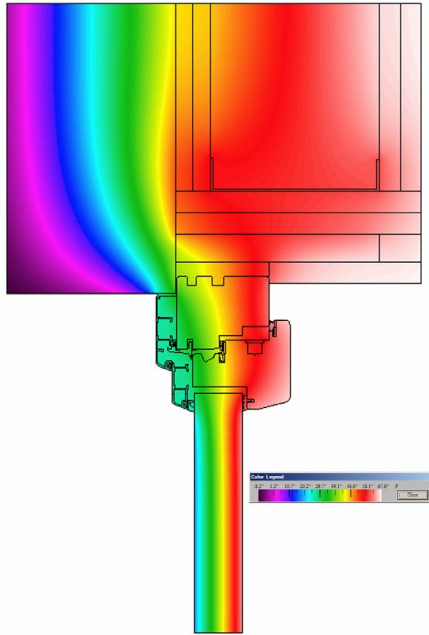
# Glazing Bar $\Psi$ Value: Condensation

38.7 °F (at 5 °F outside temp.)

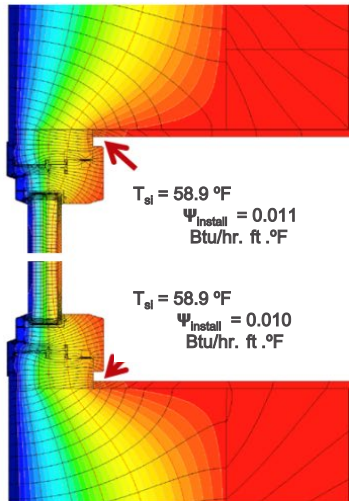


For a 300 ft<sup>2</sup> living room,  
1/2 pint of condensation is  
produced easily.

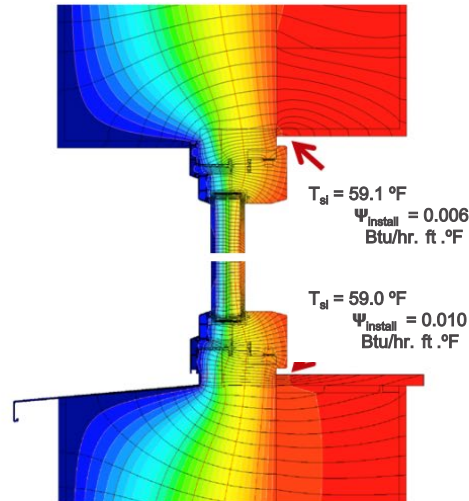
# Window $\Psi$ Value: Installation



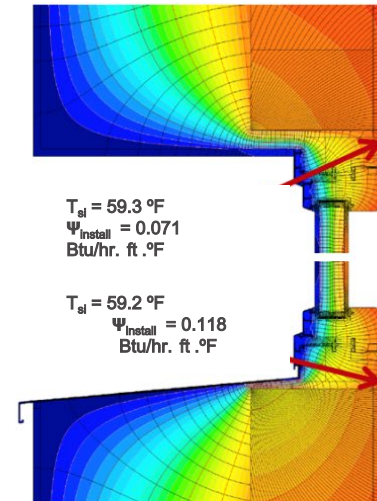
# Window Install Position



$U_{\text{w-installed}} = 0.151$  Btu/hr.ft $^2$ . $^{\circ}\text{F}$   
 $(R_{\text{w-installed}} = 6.62$  hr.ft $^2$ . $^{\circ}\text{F}$ /Btu)



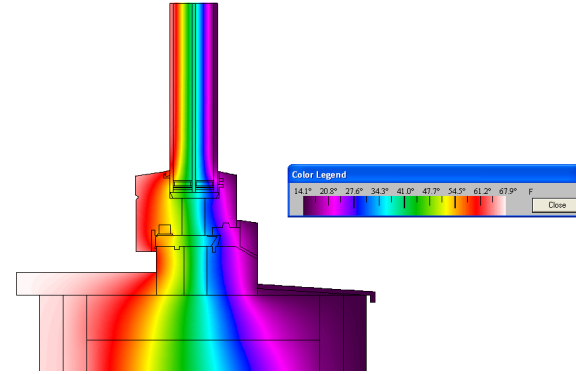
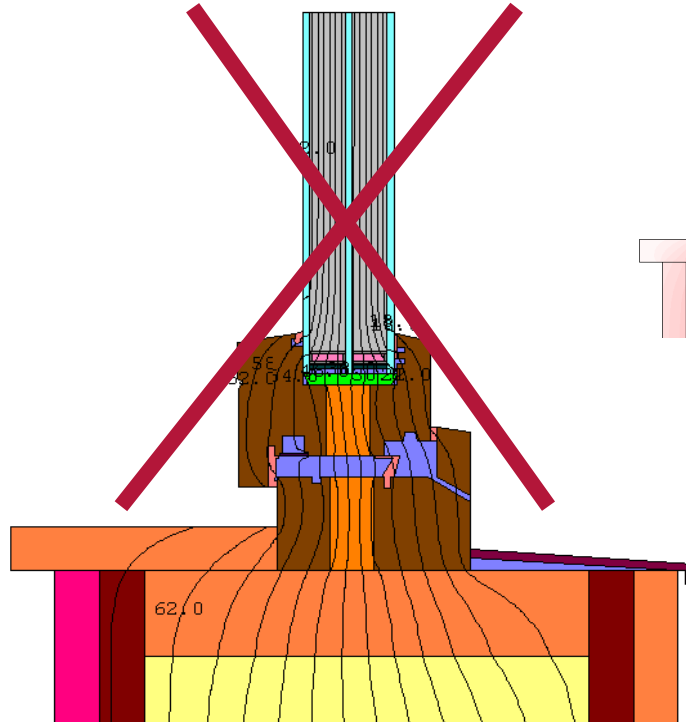
$U_{\text{w-installed}} = 0.148$  Btu/hr.ft $^2$ . $^{\circ}\text{F}$   
 $(R_{\text{w-installed}} = 6.76$  hr.ft $^2$ . $^{\circ}\text{F}$ /Btu)



$U_{\text{w-installed}} = 0.215$  Btu/hr.ft $^2$ . $^{\circ}\text{F}$   
 $(R_{\text{w-installed}} = 4.65$  hr.ft $^2$ . $^{\circ}\text{F}$ /Btu)

To determine the final energy balance impact of moving the installed position, the shading effect of the setback and the resultant solar gains must also be taken into account.

# Solid Stud Wood Frame

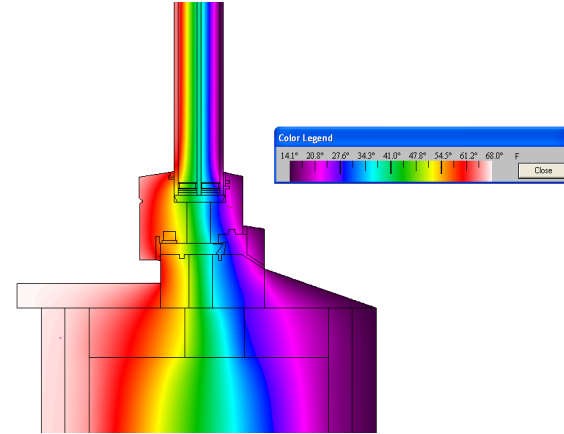
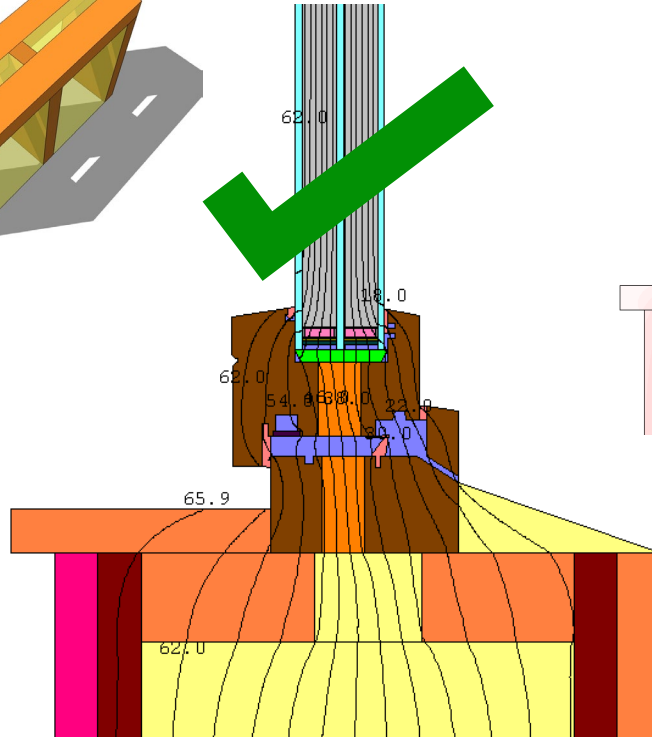
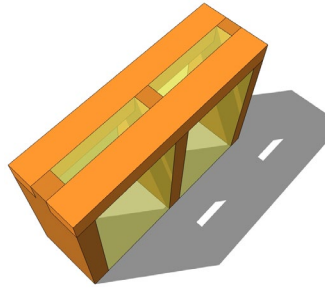


$\Psi_e$  (for PHPP)

**0.013**

Btu/hr\*°F

# Double Stud Window Detail

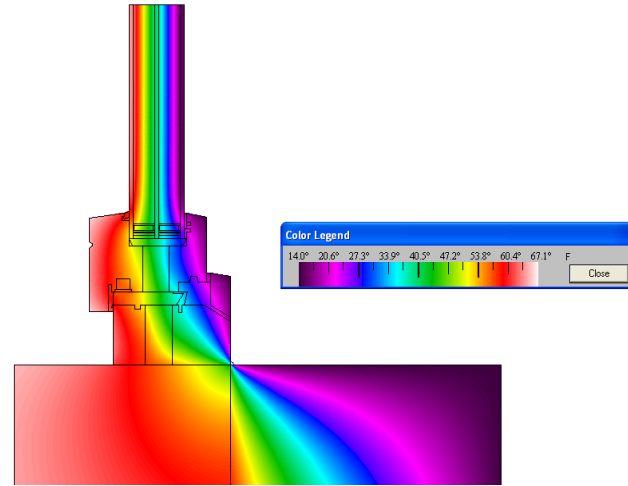
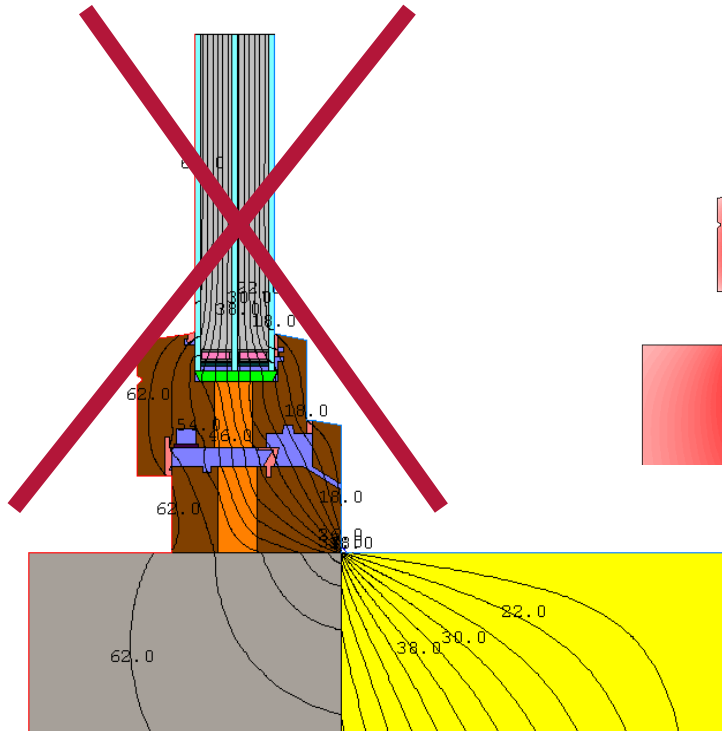


$\Psi_e$  (for PHPP)

**0.006**

Btu/hr<sup>2</sup>F

# Window in Masonry Layer

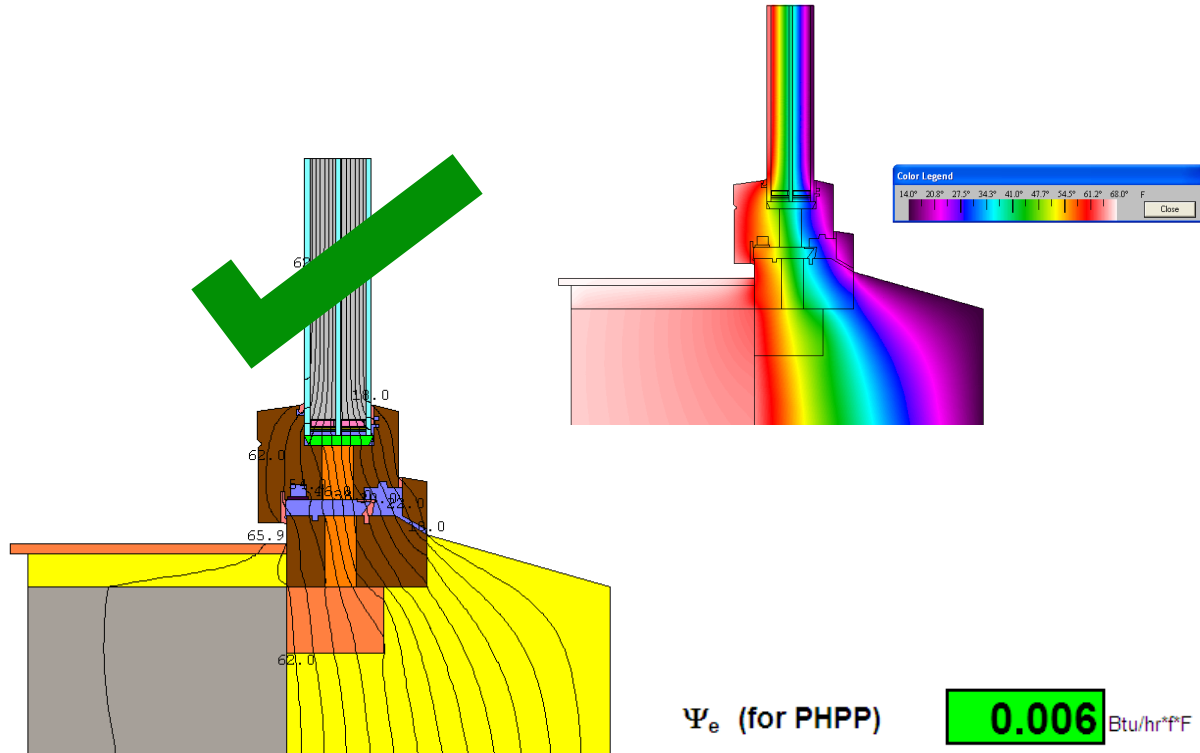


$\Psi_e$  (for PHPP)

**0.108**

Btu/hr<sup>2</sup>F

# Window External to Masonry Layer



$\Psi_e$  (for PHPP)

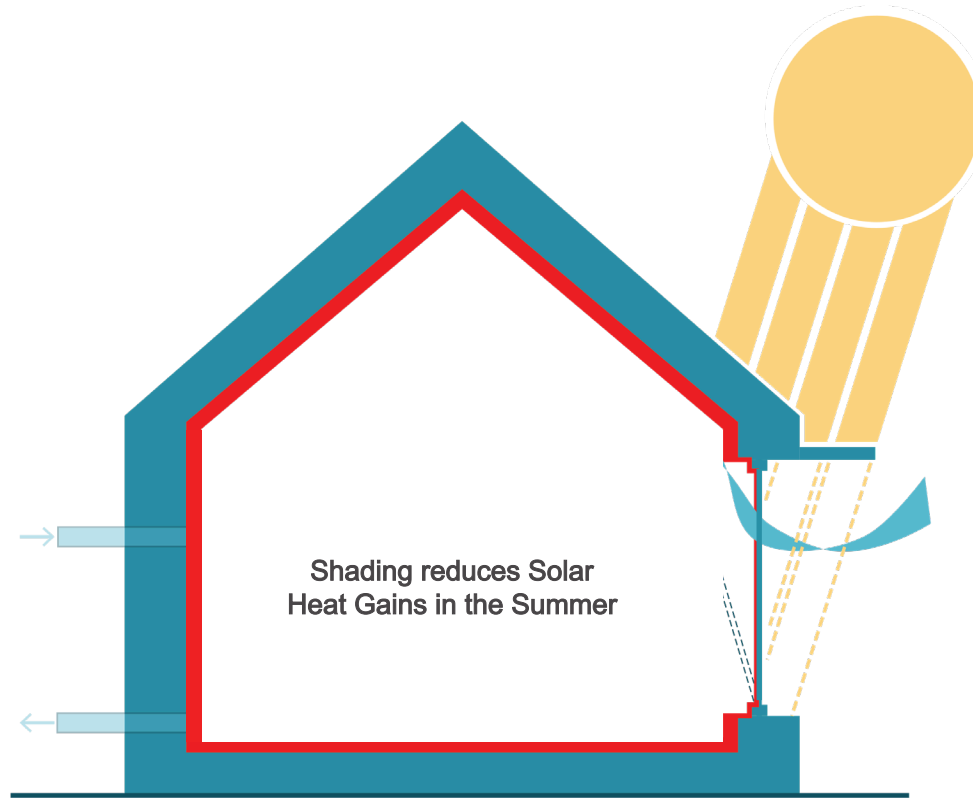
**0.006** Btu/hr<sup>2</sup>F

# WINDOW CALCULATIONS: Solar Gains



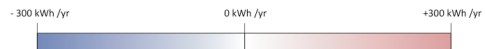
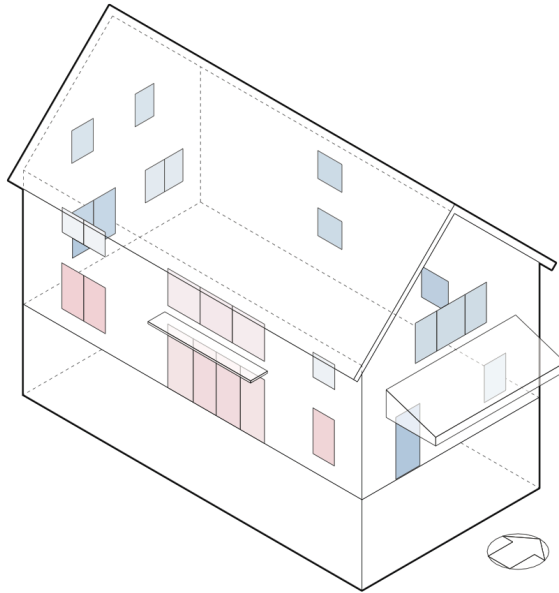


# Controlling Solar Gains With Shading

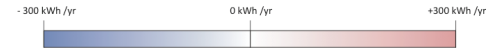
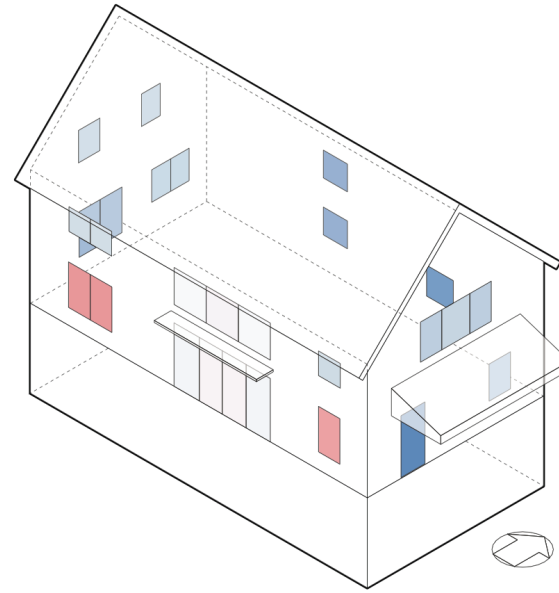


# Seasonal Effect on Heat Gains

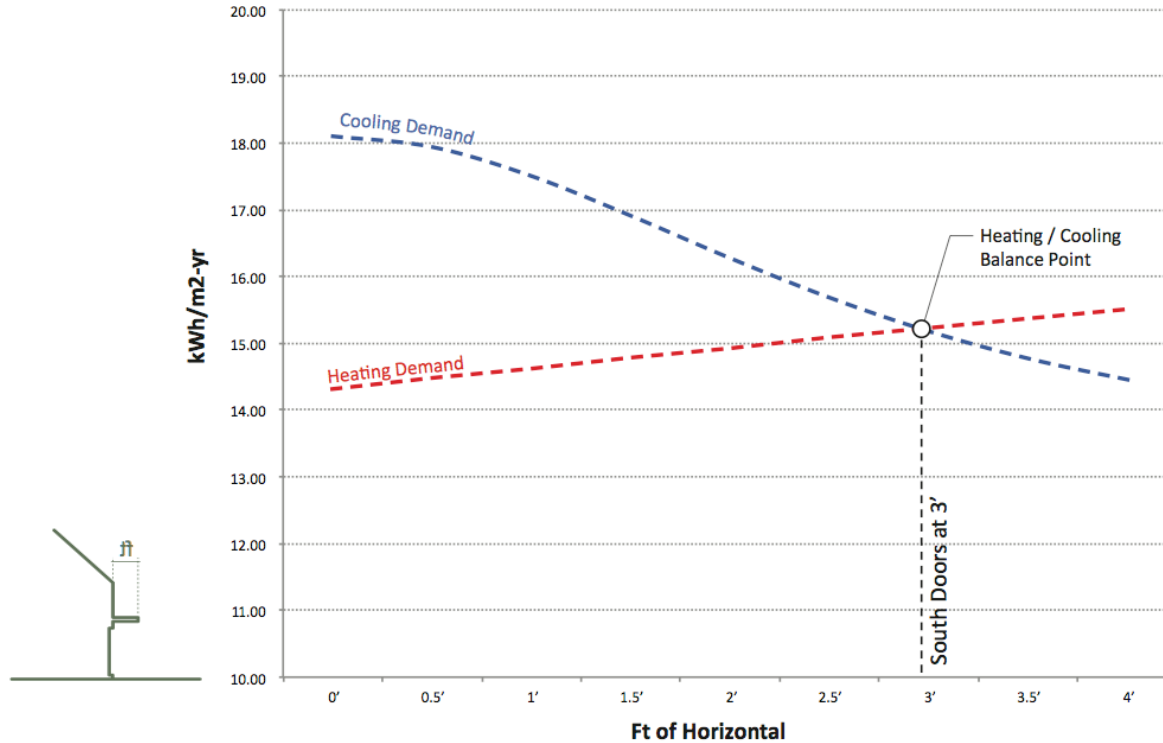
## Winter Window Energy Balance



## Summer Window Energy Balance



# Seasonal Energy Balance: Shading Study



**SOUTH-DOOR HORIZONTAL SHADING EFFECT ON HEAT / COOLING DEMAND**

SOURCE:BLDGtyp, Butler Passive House, Lenox MA 2014

# Calculating Solar Heat Gains

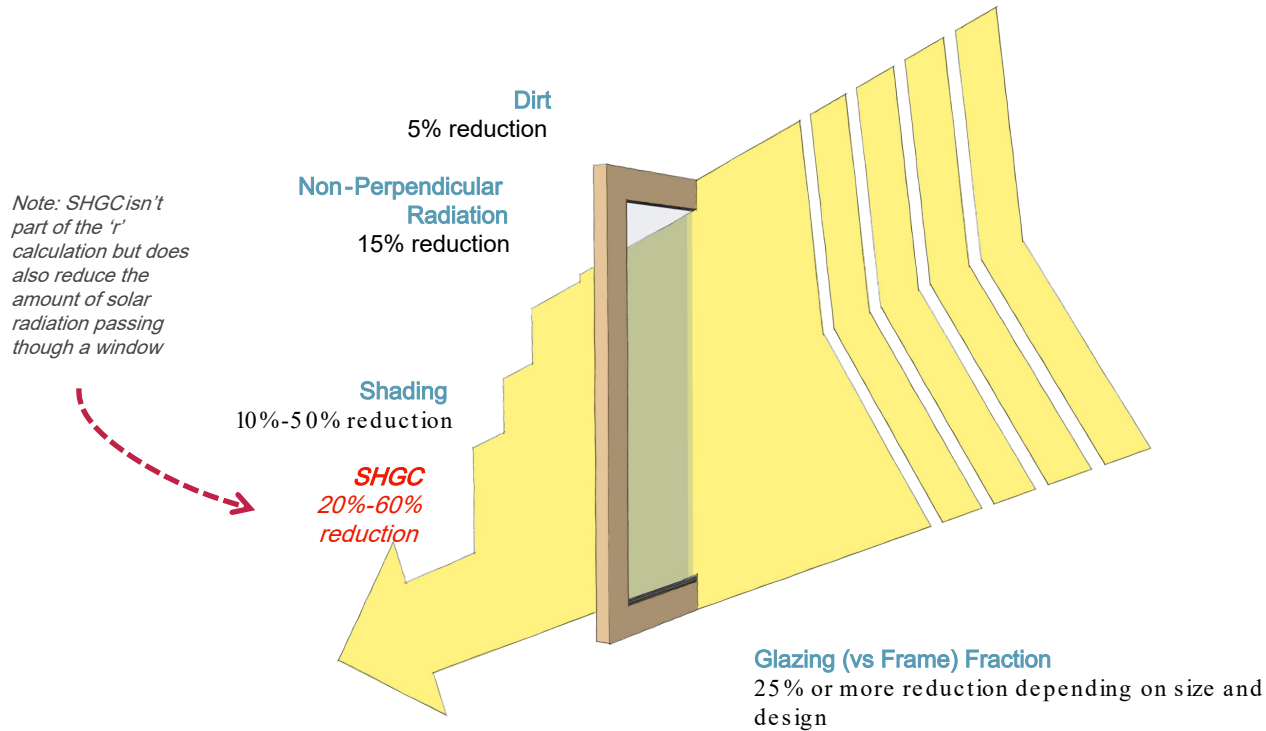
$$Q_s = r \times SHGC \times A_w \times G_{N,E,S,W}$$

*r = Shading Factor × Dirt Factor × Non-Perp. Rad. Factor × Glazing Factor*

$Q_s$  (Solar Heat Gains) = Reduction Factor ( unitless )  
 ×  
 Solar Heat Gain Coefficient ( unitless )  
 ×  
 Gross area of the window (ft<sup>2</sup>)  
 ×  
 Global Radiation ( kBtu /ft<sup>2</sup>.yr)  
 =kBtu /yr



# Four Reduction Factors (r)



$$r = \text{shading} \times \text{dirt} \times \text{non-perp. radiation} \times \text{glazing fraction}$$

# Example: Calculating Solar Gains

$$Q_S = r \times SHGC \times A_w \times G_{N,E,S,W}$$

EXAMPLE:

Calculate the Solar Gains for a south -facing window with the following characteristics:

NYC $G_{\text{south}}$	177 kBtu /ft <sup>2</sup> .yr
Width	3'-6"
Height	6'-0"
SHGC	0.6
Shading Factor	0.67
Glazing Factor	0.76
non-perpendicular radiation*	0.85
Dirt*	0.95

\*reduction factor constants

# Solution: Calculating Solar Gains

$$Q_S = r \times \text{SHGC} \times A_w \times G_{N,E,S,W}$$

Reminder: these two reduction factors are constants and pertain to dirt and non-perpendicular radiation respectively



$$Q_S = ( 0.67 \times 0.95 \times 0.85 \times 0.76 ) \times 0.6 \times 21 \text{ ft}^2 \times 177 \text{ kBtu /ft}^2.\text{yr}$$

$$Q_S = 0.41 \times 0.6 \times 21 \text{ ft}^2 \times 177 \text{ kBtu /ft}^2.\text{yr}$$

$$Q_S = 917.0 \text{ kBtu /yr}$$

# CALCULATING THE WINDOW ENERGY BALANCE

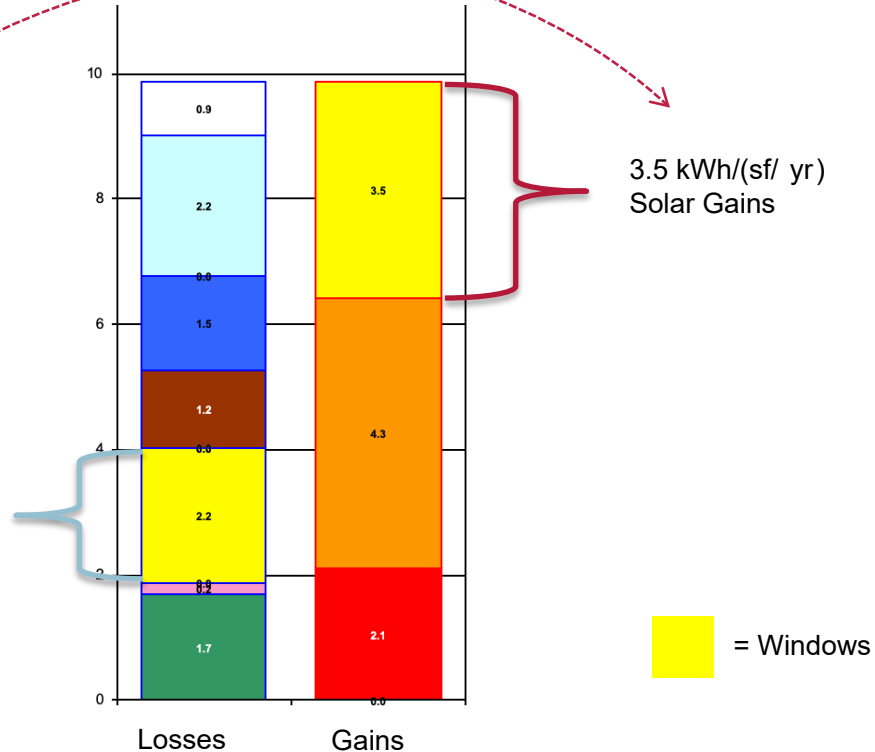




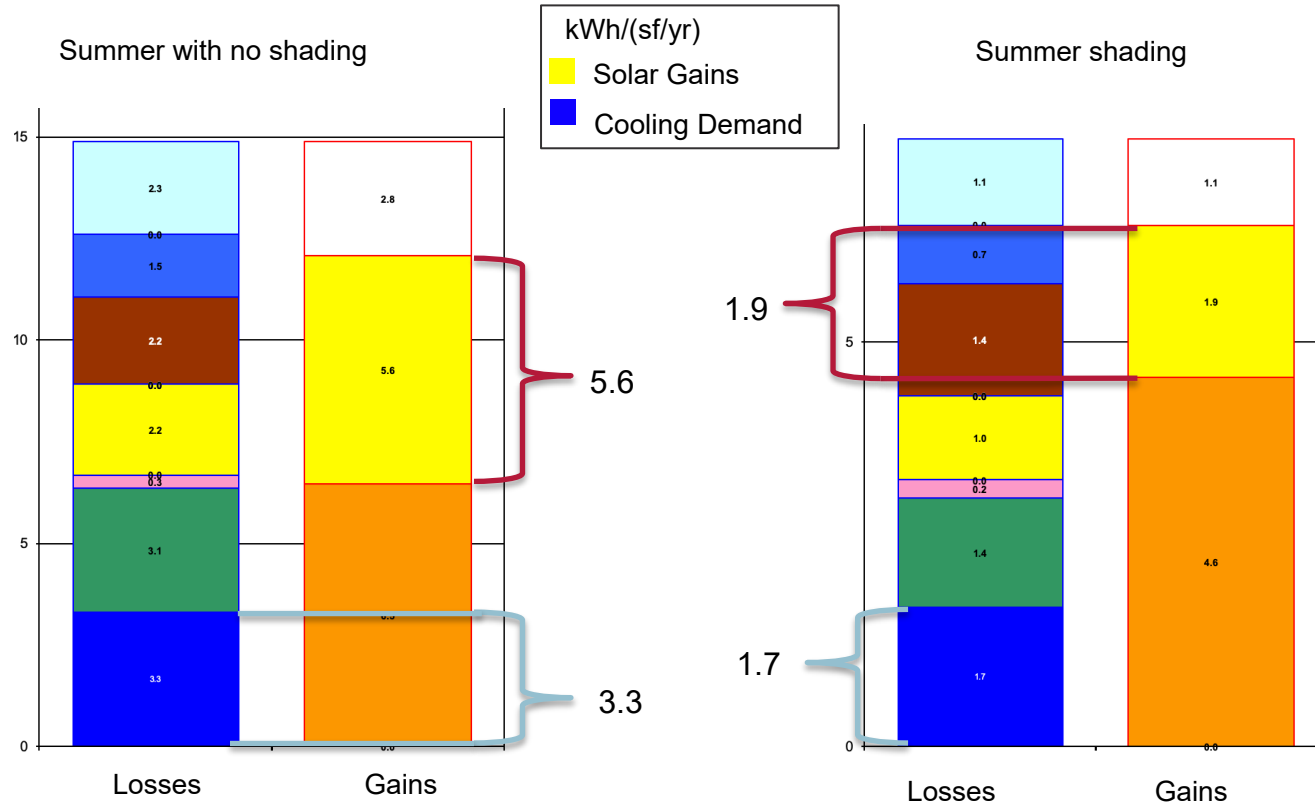
# Energy Balance Heating (Annual Method)

Higher solar gains than losses in the wintertime

2.2 kWh/(sf/ yr)  
Heat Loss



# Energy Balance Cooling (Annual Method)



# Window Energy Balance Calculation

$$Q_H = [\text{Solar Gain } (Q_S) \times \eta] - \text{Transmission Loss } (Q_T)$$

$$Q_S = r \times \text{SHGC} \times A_w \times G_{N,E,S,W}$$

$$Q_T = A \times (1/R) \times f_t \times G_t$$

A = Area (ft<sup>2</sup>)

R = Reduction Factor (unitless)

SHGC = Solar Heat Gain Coefficient (unitless)

G<sub>N,E,S,W</sub> = Global Radiation (kBtu/ft<sup>2</sup>.yr)

1/R = U-Value (Btu/hr.ft<sup>2</sup>.°F)

f<sub>t</sub> = Temp. Correction Factor (if needed)

G<sub>t</sub> = Yearly Heating Degree Hours (k. °F.hr/yr)

# Calculating the Energy Balance

$$Q_S = r \times SHGC \times A_w \times G_{N,E,S,W}$$

$$Q_T = A \times (1/R) \times f_t \times G_t$$

EXAMPLE:

Calculate the overall yearly net energy balance for a south-facing window with the following characteristics:

NYC $G_t$	117kFh/yr	SHGC	0.6
Width	3'-6"	$R_{Glass}$	9.0
Height	6'-0"	$R_{Frame}$	6.5
Frame Width (Bottom)	5-1/2"	$G_{south}$	177 kBtu /ft <sup>2</sup> .yr
Frame Width (Side +Top)	3"	Spacer Length	16.583'
Shading Factor	0.67	$\Psi_{spacer}$	0.06 Btu/hr.ft.°F
Glazing Factor	0.76	$\Psi_{Install}$	-0.04 Btu/hr.ft.°F

# Calculating Solar Gains

$$Q_S = r \times SHGC \times A_w \times G_{N,E,S,W}$$

Reminder: these two reduction factors are constants and pertain to dirt and non-perpendicular radiation respectively



$$Q_S = ( 0.67 \times 0.95 \times 0.85 \times 0.76 ) \times 0.6 \times 21 \text{ ft}^2 \times 177 \text{ kBtu / ft}^2 \cdot \text{yr}$$

$$Q_S = 0.41 \times 0.6 \times 21 \text{ ft}^2 \times 177 \text{ kBtu / ft}^2 \cdot \text{yr}$$

$$Q_S = 917.0 \text{ kBtu / yr}$$

# Calculating Transmission Losses

$$Q_T = A \times (1/R) \times f_t \times G_t$$

$Q_T$  (Transmission Loss) = Area of the thermal envelope (ft<sup>2</sup>)  
×  
1/R-Value (*U-Value*: Btu/hr.ft<sup>2</sup>.°F)  
×  
Temp. Correction Factor (if needed)  
×  
Yearly Heating Degree Hours (k. °F.hr/yr)  
  
=kBtu /yr

# Window U -Value

$$U_{w\text{-installed}} =$$

$$(U_g \times A_{\text{glass}}) + (U_f \times A_{\text{frame}}) + (\Psi_{\text{spacer}} \times L_{\text{spacer}}) + (\Psi_{\text{installed}} \times L_{\text{installed}})$$

---


$$A_{\text{window}}$$

$$U_{w\text{-installed}} = 0.11 \text{ Btu}/(\text{hr} \cdot \text{ft}^2 \cdot ^\circ\text{F}) \times 15.875 \text{ ft}^2 + 0.154 \text{ Btu}/(\text{hr} \cdot \text{ft}^2 \cdot ^\circ\text{F}) \times 5.125 \text{ ft}^2$$

$$+ 0.06 \text{ Btu}/(\text{hr} \cdot \text{ft} \cdot ^\circ\text{F}) \times 16.583' + -0.04 \text{ Btu}/(\text{hr} \cdot \text{ft} \cdot ^\circ\text{F}) \times 19'$$

---


$$21 \text{ ft}^2$$

$$U_{w\text{-installed}} = 0.132 \text{ Btu}/(\text{hr} \cdot \text{ft}^2 \cdot ^\circ\text{F})$$

# Calculating Transmission Losses

$$Q_T = A \times (1/R) \times f_t \times G_t$$


Transmission Loss ( $Q_T$ ) =  $21 \text{ ft}^2 \times 0.132 \text{ Btu}/(\text{hr} \cdot \text{ft}^2 \cdot ^\circ\text{F}) \times 1.0 \times 117 \text{ k}^\circ\text{F} \cdot \text{hr}/\text{yr}$

Transmission Loss ( $Q_T$ ) =  $324.3 \text{ kBtu}/\text{yr}$



# Calculating the Energy Balance

*Remember, we need to apply the UTILIZATION FACTOR to see how much of these gains we get to 'keep'*


$$Q_H = [\text{Solar Gain } (Q_S) \times \eta] - \text{Transmission Loss } (Q_T)$$

$$\text{Solar Gain } (Q_S) = 917.0 \text{ kBtu/yr}$$

$$\text{Transmission Loss } (Q_T) = 324.3 \text{ kBtu/yr}$$

$$Q_H = 917.0 \text{ kBtu/yr} - 324.3 \text{ kBtu/yr}$$

$$Q_H = 592.7 \text{ kBtu/yr}$$

*Free heat provided by the windows*



# CALCULATING EFFECT OF SOLAR GAINS: Annual Cooling Demand



# Sensible Cooling Demand: Solar Gains (QS)

NOTE:  
Use Summer Non-Perp (0.90)  
Use Summer Shading Factors


$$Q_s = r \times SHGC \times A_w \times G_{N,E,S,W}$$

$Q_s$  (Solar Heat Gains) = Reduction Factor ( unitless )  
×  
Solar Heat Gain Coefficient ( unitless )  
×  
Gross area of the window (ft<sup>2</sup>)  
×  
Global Radiation ( kBtu /ft<sup>2</sup>.yr)  
  
=kBtu /yr

# Solar Loads in Winter and Summer

Orientation of the area	Area ft <sup>2</sup>	SHGC (perp. radiation)	Reduction factor (see 'Windows' worksheet)	Radiation 1 BTU/hr.ft <sup>2</sup>	Radiation 2 BTU/hr.ft <sup>2</sup>	P <sub>r</sub> 1 BTU/hr	P <sub>r</sub> 2 BTU/hr
North	0	0.00	0.40	7.9	4.8	0	0
East	72	0.35	0.52	19.0	6.3	251	84
South	168	0.64	0.46	36.5	7.9	1821	396
West	0	0.00	0.40	15.8	6.3	0	0
Horizontal	0	0.00	0.40	22.2	9.5	0	0
<b>Solar heating power P<sub>s</sub></b>				<b>Total</b>		<b>2072</b>	<b>480</b>

## Heating season

Seeking to maximize solar gains to reduce heating load

Orientation of the area	Area ft <sup>2</sup>	SHGC (perp. radiation)	Reduction factor (see 'Windows' worksheet)	Radiation 1 BTU/hr.ft <sup>2</sup>	Radiation 2 BTU/hr.ft <sup>2</sup>	P <sub>r</sub> 1 BTU/hr	P <sub>r</sub> 2 BTU/hr
North	0	0.00	0.40	27	17	0	0
East	72	0.35	0.60	68	55	1024	834
South	168	0.64	0.30	63	70	2069	2275
West	0	0.00	0.40	65	55	0	0
Horizontal	0	0.00	0.40	103	92	0	0
<b>Sum opaque areas</b>						<b>1306</b>	<b>1151</b>
<b>Solar load P<sub>s</sub></b>				<b>Total</b>		<b>4399</b>	<b>4260</b>

## Cooling season

Seeking to minimize solar gains to reduce cooling load

### Season Reduction Factors:

1. Reduction factor higher to the east in summer than in winter – risk of overheating (due to low sun angle).
2. Reduction factor lower to the south in summer than in winter sun angle. – reducing risk of overheating from south due to higher sun angle.

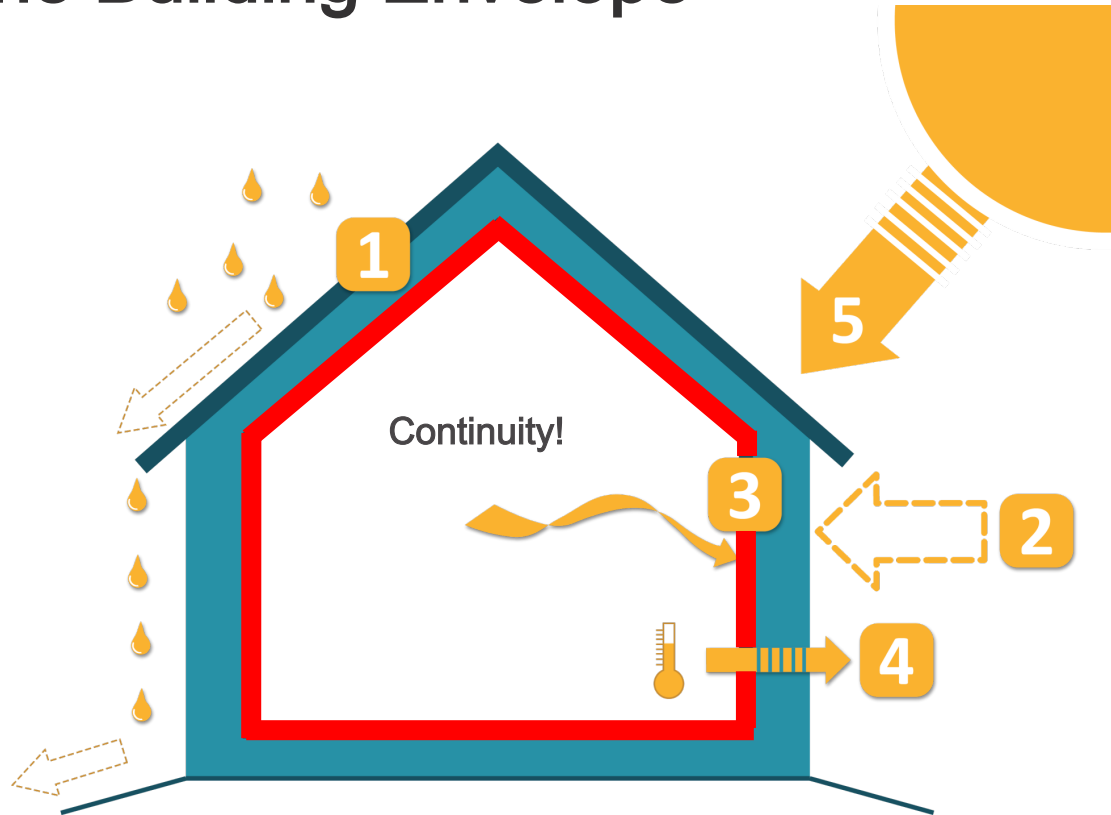
# Section 4: How to Install Passive House Windows

Maximizing the Performance of  
your windows

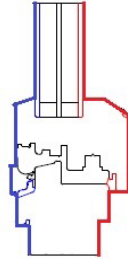
# PASSIVE HOUSE WINDOW INSTALL BASICS



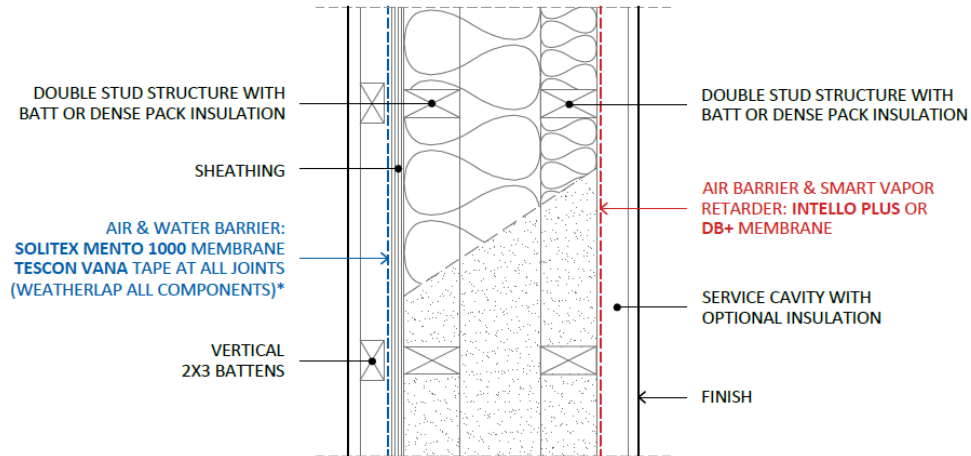
# Goals of the Building Envelope



# Control Layers

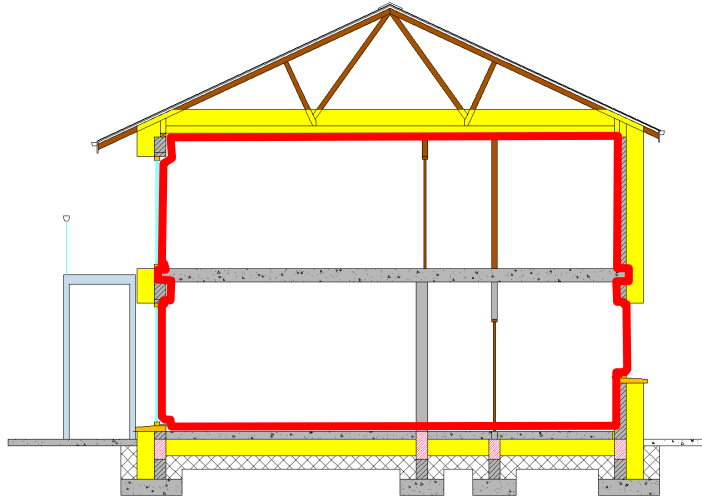


## Connection of control layers?





# Airtightness: The “Red Line” Test



## Airtightness:

0.6 ACH @ 50 Pa

One continuous air -tight layer:



# Continuous Insulation



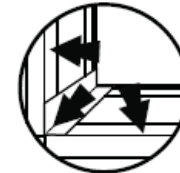
# INSTALLATION METHODS



# Step One: Prepare the Opening



Not frozen over



Airsealed buck  
joints



Grease/oil free



Swept clean

# Improper Preparation



Tape is delaminating because it was applied to a dirty surface!



Unacceptable install conditions. No way to guarantee an airtight seal.

# Step 2: Install the Sill

No metal sill pans!

Non-conductive Sill

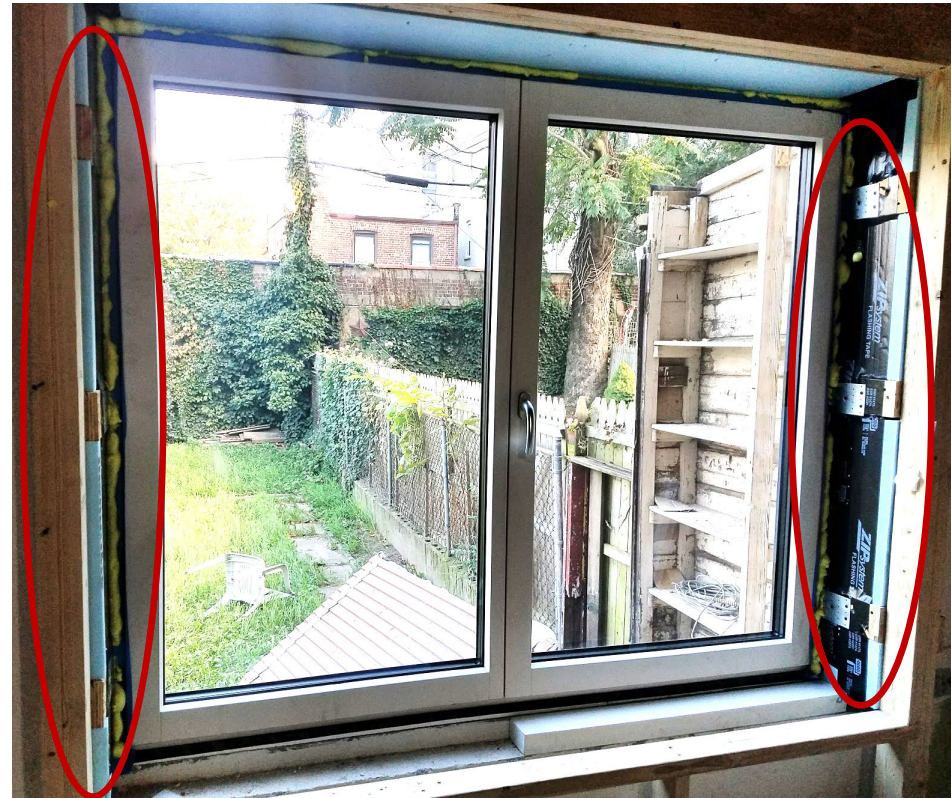
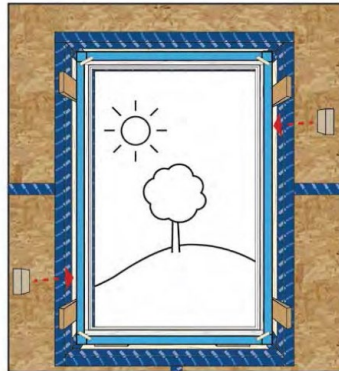
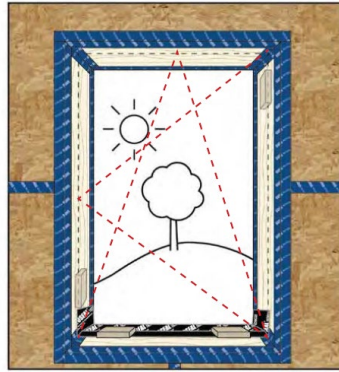
- Flexible membranes
- Flexible Tape
- Liquid Applied Flashing

Connect to WRB

Back Damm



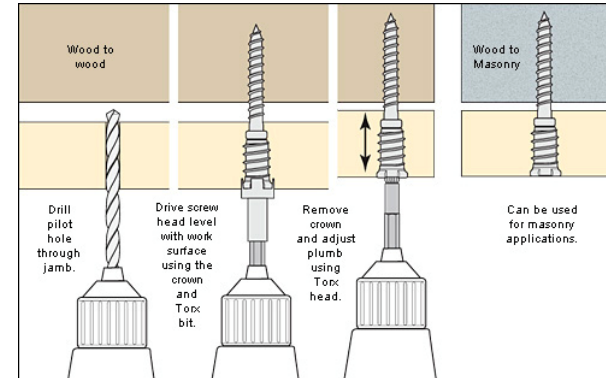
# Step 3: Block, Shim, and Attach



# Shim -Screw Installation



Source: Conservation Technology





# Clip Installation in a Double Stud Wall

- Window positioned in outer stud to maximize solar gains and enable easy exterior over-insulation.
- Shims used for precise positioning.
- Spray foam insulation fills gaps on all sides (not for airtightness!)
- Metal fixing straps brought to the interior to avoid thermal bridge.
- Airtight tape to be placed externally.

Triple studs not ideal in terms of R-value of the wall – but needed in this case to support weight of adjacent door.



# Level, Plumb, and in Position



## Step 4: Insulate Around the Frame



# Insulate Around and/or Over the Frame

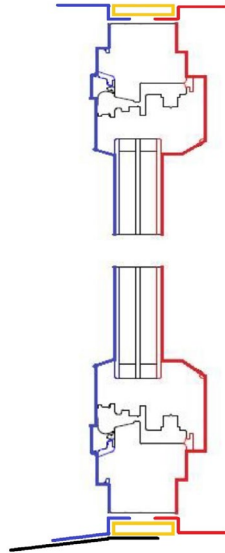


# Step 5: Connect to Airtight Layer

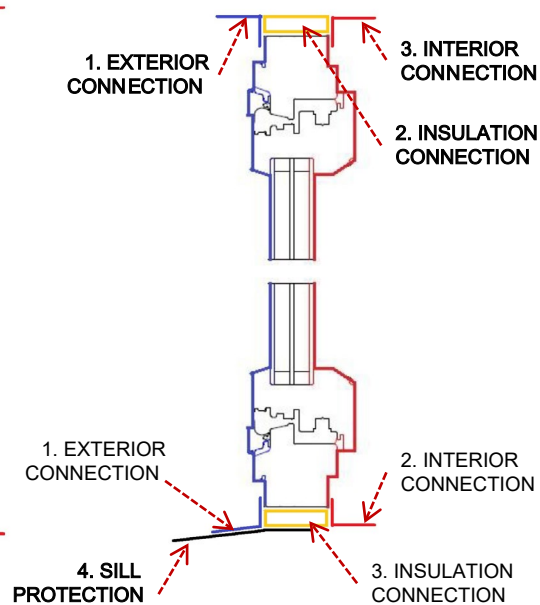


# Type of Connection

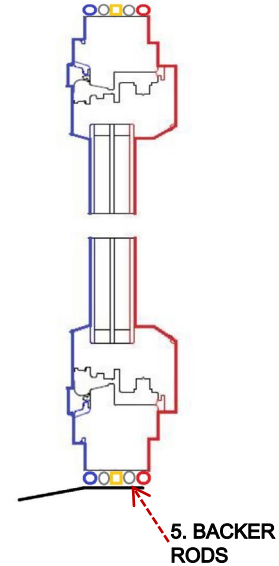
ZERO REVEAL TAPE



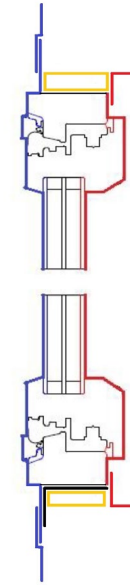
FACE TAPE



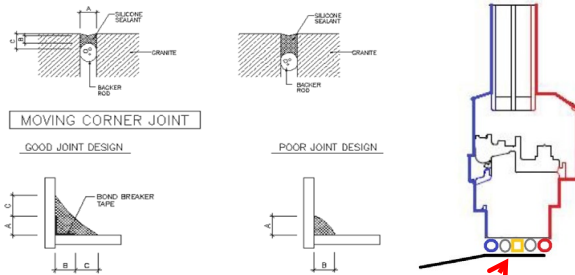
CAULK



FLANGE FRAME TAPE CONNECTIONS



# Caulk Connections



Caulking at interior and exterior, at all four sides with backer rods .



# Faced Tape Installation and Airtight Clip

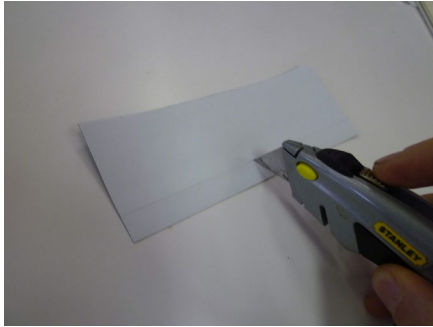


Clip is  
exposed  
Face Tape





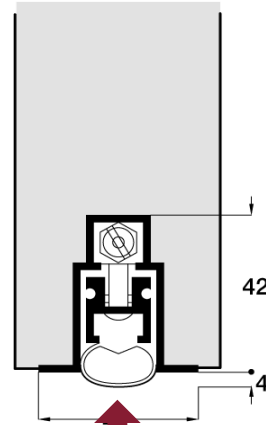
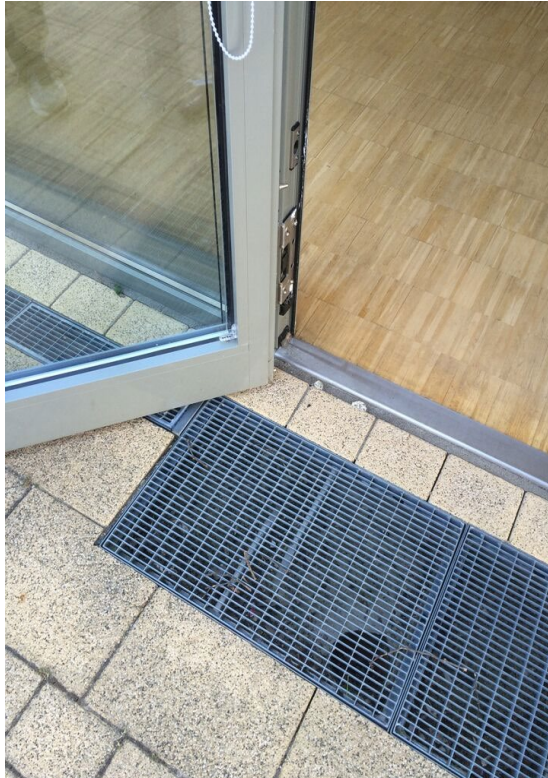
# Corner Taping



# Zero Reveal Taping



# Airtight Seal at Door Sill





# SILVERNAILS - LIFT SLIDE INSTALL



# Delivery to Site



# Delivery to Site



# Rough Opening Preparation



# Rough Opening Preparation





# Preparing the Windows: Positioning and Cleaning



# Preparing the Windows: Removing Operable Sash



# Pre-taping and Planning



# Installing the Window



# Installing the Window: Level and Plumb



# Securing the Threshold



# Installing and Adjusting the Sash



# Insect Screen





# Shading



# Shading



# Finished Product



# Finished Product



# Finished Project



# Coming Up...

Continuing Education and Upcoming Events

# Events

A promotional poster for the 2023 Passive House Network Conference. The background is a cityscape at dusk with mountains in the distance. The text is white and centered. At the top, it says "2023 Passive House Network Conference". Below that, in a larger font, is "Save The Dates". Underneath is the slogan "Share your ambitions for a better world. Passive House is the platform." followed by "Denver, Colorado | Online & In-Person". The dates "Sept 28 & Oct 4-6, 2023" are prominently displayed. At the bottom left is the website "www.passivehousenetwork.org". At the bottom right is the logo for "Passive House Rocky Mountains" and "The Passive House Network" with a QR code.

**2023 Passive House Network Conference**

# Save The Dates

Share your ambitions for a better world.  
Passive House is the platform.

Denver, Colorado | Online & In-Person

**Sept 28 & Oct 4-6, 2023**

[www.passivehousenetwork.org](http://www.passivehousenetwork.org)

Passive House  
Rocky Mountains  
The Passive House Network



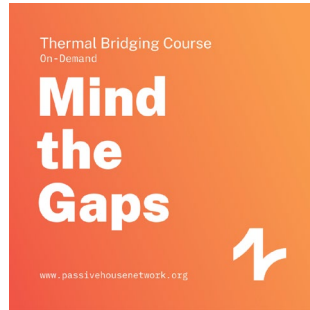
Virtual (September 28<sup>th</sup>) + In-person (October 4 -6th)

Plus: PHN Presents, Symposiums, Event Recordings

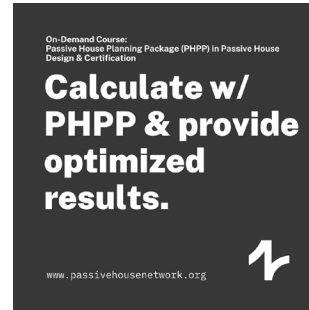
# Continuing Education



Hybrid Training  
Sept 6 Pacific  
Class



Learn to  
model in  
THERM



Dive Deeper into  
the PHPP



Learn more  
about EnerPHit

<https://passivehousenetwork.org/education/>



# Training Survey

Your insights into this training will help us make this course better.

<https://www.surveymonkey.com/r/V33BM5T>



# Thank You!

Education, Training & Exams

training@passivehouse network.org

Membership & Sponsorship

community@passivehouse network.org

Annual Conference

info@phn conference.org

Events and General Inquiries

info@passivehouse network.org



**Seize the power of  
Passive House**

# Additional Resources

- [Top 6 Rookie Air Sealing Mistakes | Passive House Accelerator](#)
- [Document Search | buildingscience.com](#) - search for Air Barriers
- [Berkeley Passive House | Berkely, California](#) - [Passive House California](#)
- [Straightforward Air -Sealing Strategies - Fine Homebuilding](#)
- [PG&E Air Sealing to Achieve Zero Net Energy](#)
- [Near Perfect Air Tightness Measured in Contemporary Home](#)